G CHFP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

Name of company

For official use Company number

5661235

*Insert full name of company

* R5 Pharmaceuticals Limited

gives n	otice in accordance w	rith section 123 of t	he above Act that by resolution of the company
dated	15th December	2006	the nominal capital of the company has been
increased by £ 2,000		beyond	the registered capital of £ 1,000

t The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The additional 1,107 Ordinary Shares of £1 each shall rank pari passu with the existing Ordinary Shares of £1 each having the rights set out in the Articles of Association adopted on even date and the 893 A Ordinary Shares of £1 each shall have the rights set out in the Articles of Association adopted on even date.

Please tick here if	
continued overleaf	

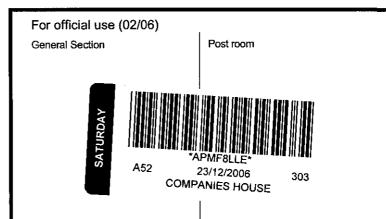
† Insert Director Secretary, Administrator Administrative Receiver or Receiver (Scotland) as appropriate

Signed Designation Director

Date /5/12/2006

Presenter's name, address and reference (if any):

Berryman
Park House
Friar Lane, Nottingham
NG1 6DN
DX 10004 NOTTINGHAM 1



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Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2