

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (CA 2006) MADE
ON 27 March 2024

of


WESTPAC EUROPE LIMITED
(the “**Company**”)

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), each of us has formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- On the basis that it is intended to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up.

Signed by:


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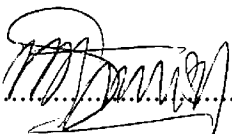
Rodney Maxwell Jackson

Date 27 March 2024
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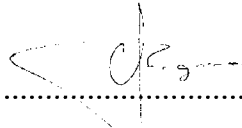
Anthony Murray Belchambers

Date 27 March 2024
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Brian David Stevenson

Date 27 March 2024
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Christopher Jonathan Lloyd Burgess

Date 27 March 2024



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Christopher Ian Bannister

Date 27 March 2024