

**Return of Allotment of Shares**Company Name: **EVOCUTIS PLC**Company Number: **05656604**Received for filing in Electronic Format on the: **05/05/2016**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
29/02/2016

Class of Shares: ORDINARY**Currency: GBP**Number allotted **500000000**Nominal value of each share **0.0001**Amount paid: **0.0007**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	174675828
Currency:	GBP	Aggregate nominal value:	1729290.6972
		Amount paid per share	0.0099
		Amount unpaid per share	0

Prescribed particulars

- EACH SHARE IS NOT ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES - EACH SHARE HAS NO RIGHTS TO DIVIDENDS - EACH SHARE IS NOT ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	1224675828
Currency:	GBP	Aggregate nominal value:	122467.582
		Amount paid per share	0.0001
		Amount unpaid per share	0

Prescribed particulars

- EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES - EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS - EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1399351656
		Total aggregate nominal value:	1851758.2792

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.