

SH01 (ef)

Return of Allotment of Shares



3i Debt Management Investments Limited Company Name:

Company Number: 05655607

Received for filing in Electronic Format on the: 12/09/2013

Shares Allotted (including bonus shares)

Date or period during which From To11/09/2013 shares are allotted 11/09/2013

Class of shares ORDINARY £1 SHARES Number allotted 15937102 Nominal value of each share Amount paid 1 Currency **GBP** Amount unpaid

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY £1 SHARES	Number allotted	27937102
a.	ann.	Aggregate nominal value	27937102
Currency	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency	GBP	Total number of shares	27937102
		Total aggregate nominal value	27937102

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.