

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

05654941

Name of Company

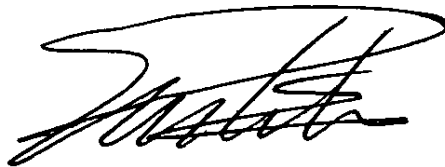
FILM24 LIMITED

I/We

Stephen Katz
of David Rubin & Partners LLP
26-28 Bedford Row
London WC1R 4HE

the Liquidator of the above named company hereby attach a statement of the Company's affairs as at
9 June 2010

Signed



Date

10/6/2010

Presentor's name address and
Reference (if any)

David Rubin & Partners LLP
26-28 Bedford Row
London WC1R 4HE
DX 267 LONDON/CHANCERY
LANE

Ref: SK/AA/F911

Liquidation Section

For official use

Post Room

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COMPANIES HOUSE

Statement of Affairs

Name of Company FILM24 LIMITED	Company Number 05654941
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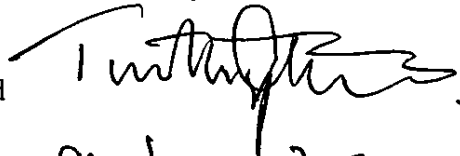
Statement as to the affairs of ^(a) FILM24 LIMITED of 26-28 Bedford Row, London WC1R 4HE

Statement of Truth

I believe that the facts stated in this statement of affairs and any continuation sheets are to the best of my knowledge a true and complete statement of the affairs of the above named Company as at 9 June 2010, being a date not more than 14 days before the date of the resolution for winding up

Full Name Timothy Greatrex

Signed



Date

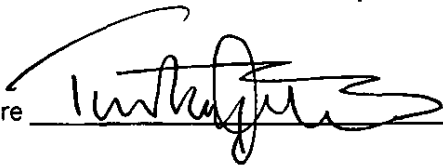
9 June 2010.

Film24 Limited
Statement Of Affairs as at 9 June 2010

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge.		
Uncharged assets:		
Furniture & Equipment	10,240 00	780 00
Stock		970 00
Book Debts	57,713 39	28,295 80
Website, Goodwill & IPR	70,346 75	Uncertain
VAT Refund	18,650 73	18,650 73
Cash at Bank	500 00	500 00
Cash held on Appointment	56,192 71	56,192 71
Prepayments	160,292 00	NIL
Estimated total assets available for preferential creditors		105,389 24

Signature



Date

9 June 2010

Film24 Limited
Statement Of Affairs as at 9 June 2010

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	105,389 24
Liabilities	
Preferential Creditors -	NIL
Estimated deficiency/surplus as regards preferential creditors	105,389 24
Debts secured by floating charge pre 15 SEPTEMBER 2003	NIL
	105,389 24
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Based on floating charge assets of Nil	
Estimated total assets available for floating charge holders	105,389 24
Debts secured by floating charges	NIL
Estimated deficiency/surplus of assets after floating charges	105,389 24
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	105,389 24
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Trade & Expense Creditors	1,311,680 39
Directors	12,994 68
HM Revenue & Customs (PAYE)	5,000 00
Shareholder Loans	2,582,324 00
Contingent Landlord Claim	269,274 71
	4,181,273 78
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(4,075,884 54)
Estimated deficiency/surplus as regards creditors	(4,075,884 54)
Issued and called up capital	
Preference Shareholders	752,104 00
Ordinary Shareholders	9,321 00
	761,425 00
Estimated total deficiency/surplus as regards members	(4,837,309 54)

Signature

Date

9th Jun 2010

David Rubin & Partners LLP
Film24 Limited
B - Company Creditors

Key	Name	Address	£
CA00	3DD Entertainment	5th Floor, 8-12 Camden High Street, London NW1 0JH	38,415 00
CA01	Accounts Rapport	21 Wigmore Street, London, W1U 1PJ	31,625 00
CA02	Alfred Haber Distribution Limited	111 Grand Avenue, Palisades Park, New Jersey NJ 07650, New York USA	28,140 00
CA03	Arqiva	Credit Management Department, Crawley Court, Winchester SO21 2QA	255,349 18
CB00	BARB	2nd Floor, 18 Dering Street, London, W1S 1AQ	8,430 63
CB01	Beehive Systems	1 Stucley Place, London, NW1 8NS	10,091 66
CB02	Boulder Creek International	Gable House, 18-24 Turnham Green Terrace, London, W4 1QP	4,875 00
CB03	Buzz Taxi Communications	1110 Yonge Street, Suite 201, Toronto, Ontario M4W 2L6, Canada	16,000 00
CC00	Canis Media	Chalfont Grove, Narcot Lane, Chalfont St Peter, Buckinghamshire, SL9 8TW	3,965 63
CC05	Caparo Media Limited	103 Baker Street, London, W1M 2LN	199,307 00
CC01	Castle Hill Productions	245 West 55th Street, 10th Floor, New York, NY10019 USA	1,600 00
CC02	Citysleet Services Limited	Turkey Farm House, Beausale Lane, Warwick, Warwickshire CB35 7PE	12,225 00
CC03	Clifford Desmond and Associates	32 Lower Leeson Street, Dublin 2, Ireland	6,000 00
CC04	Creative Video Associates Limited	CVA House, 2 Cooper Road, Thornbury, Bristol, BS35 3UP	331 35
CD00	Deadline	York House, York Way, Cressex Business Park, High Wycombe, HP12 3PY	126 02
CD01	Double Fog Limited	6 Elmwood Gardens, Hanwell, London, W7 3HA	1,468 75
CF00	FCCE Distribution	Meeuweniaan 98-100, 1021JL Amsterdam, The Netherlands	27,083 35
CF01	Fleur Patefield	Flat 8, 18 Brockley Park, London, SE23 1PS	2,000 00
CG00	Getty Images	101 Bayham Street, London NW1 0AG	2,500 00
CG01	Goldfinn Limited	c/o Caparo, 103 Baker Street, London	394,726 71
CH00	Heather Larcombe	11 Ratcliffe Place, Keswick, Cumbria, CA12 4DZ	892 75
CH01	HM Revenue & Customs (PAYE)	Durrington Bridge House, Barrington Road, Worthing, Sussex, BN12 4SE	5,000 00
CI00	Icon Film Distribution	Solar House, London, N12 8QJ	4,200 00
CI01	IMG Media	McCormack House, Burlington Lane, Chiswick, W4 2TH	16,162 13
CI02	Indigo Film and Television	31 Oval Road, London, NW1 7EA	108,414 99
CK00	Kobiyoshi Ltd	57 Davis Road, London, W3 7SF	2,400 00
CM00	Mike Cooper Communications Limited	Flat A, 1 Kennington Park Place, London, SE11 4AS	797 24
CC06	Mike Cooper Communications Limited	Flat A Number 1, Kennington Park Place, London SE11 4AS	750 00
CM01	Moonstone Entertainment Limited	3539 Laurel Cyn Blvd, Studio City, CA90604, USA	1 00
RB00	Mr Andrew Burns	Flat 6, 23-24 Great James Street, London WC1N 3ES	1,508 49
RA00	Mr Angad Paul	The Penthouse Flat, Ambika House 9A, Portland Place, London W1B 1PR	2,383,017 00
CM02	Mr Carl Powell	230 Mare Street, Hackney, E8 1HE	50 00

Handwritten signature and initials

David Rubin & Partners LLP
Film24 Limited
B - Company Creditors

Key	Name	Address	£
RG00	Mr Timothy Greatrex	36 Richmond Avenue, Islington, London N1 0ND	11,486 19
RD00	Ms Nicola Davis	Trelawny Moat Farm, Barns 72 Hedgerley Lane, Gerrards Cross, Buckinghamshire SL9 8SX	0 00
CN00	Neil Davey	47 Finchley Court, Ballards Lane, Finchley, N3 1NH	200 00
CO01	O'Leary Chartered Accountants	Whitebeam, 37 Carrigmore Gardens, Citywest, Co Dublin , IRELAND	5,000 00
CO00	Outpost Facilities Limited	Pinewood Studios, Pinewood Road, Iver Heath, Buckinghamshire, SL0 0NH	47,797 55
CP00	Pinewood Studios Limited	Pinewood Studios, Pinewood Road, Iver Heath, Buckinghamshire, SL0 0NH	495,848 71
CP01	Premium Credit Limited	PO Box 350, Epsom, KT17 1WP	433 66
CR00	Renown Productions Limited	Strawplait Barn Studios, Croft Lane, Chipperfield, Herts, WD4 9DX	40,016 25
CS00	SD Tech Limited	The Coachhouse, Pinewood Studios, Pinewood Road, Iver Heath, Buckinghamshire SL0 0NH	470 00
CS01	Starstruck Media Limited	Princess Court, Horace Road, Kingston-Upon-Thames, Surrey, KT1 2SL	8,225 00
CS02	Stealth Media Group Limited	14 Regent Hill, Brighton, East Sussex, BN1 3ED	705 00
CT02	The Base Post Production Limited	2 Stucley Place, London, NW1 8NS	1,380 62
CT01	The Salvation Group Limited	64 Charlotte Street, London, W1T 4QD	0 00
CT00	Trish Bertram	44 Darwin Court, Gloucester Avenue, London, NW1 7BG	461 55
CV00	Viking Direct	PO Box 279, Leicester, LE3 1YU	355 37
CW00	Worldwide Entertainment	16 James Street, Geelong, Victoria 3220, Australia	1,440 00
48 Entries Totalling			4,181,273.78

Timothy Greatrex
9.6.

Film24 Limited - Shareholders

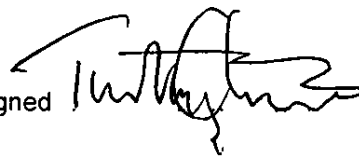
Ordinary Shares

Name	Shareholding	Percentage
Caparo Media Limited	449,100	48.18%
Angad Paul	143,519	15.40%
Nicola Davis	51,037	5.48%
Andrew Burns	51,037	5.48%
James McKenrick	40,980	4.40%
Peter Phillipson	40,980	4.40%
Pinewood Studios Limited	27,800	2.98%
Outpost Facilities Limited	26,655	2.86%
Jonathan Gollins	24,444	2.62%
Alan Nedas	16,391	1.76%
Nigel Williams	12,375	1.33%
Michele Davis	10,313	1.11%
Stephen Allen	10,313	1.11%
Quentin Solt	9,050	0.97%
John Davis	8,250	0.89%
Jonquil Solt	2,444	0.26%
Robert Solt	2,444	0.26%
Patrick O'Leary	2,174	0.23%
Stephen Gateley	1,000	0.11%
George Solt	889	0.10%
Robert Jones	889	0.10%
Total	932,084	100.00%

Preference Shares

Name	Shareholding	Percentage
Caparo Media Limited	732,108	97.34%
Outpost Facilities Limited	19,996	2.66%
Total	752,104	100.00%

Signed



9 June 2010