

**MG01**

280596/13



**Particulars of a mortgage or charge**

**A fee is payable with this form.**

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

✓ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

✗ **What this form is NOT for**  
You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s

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A02

29/06/2012

#194

COMPANIES HOUSE

<b>1</b>	<b>Company details</b>		For official use	
Company number	0	5	6	5
Company name in full	Interdean Holdings Limited (the "Company")			
<p>→ <b>Filing in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *</p>				
<b>2</b>	<b>Date of creation of charge</b>			
Date of creation	d1	d5	m0	m6
	y2	y0	y1	y2
<b>3</b>	<b>Description</b>			
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'				
Description	debenture (the "Debenture")			
<b>4</b>	<b>Amount secured</b>			
Please give us details of the amount secured by the mortgage or charge				
Amount secured	As specified in the continuation page to this form			
<p><b>Continuation page</b> Please use a continuation page if you need to enter more details</p>				

**MG01****Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

HSBC Bank plc (the "Bank")

Address

4th Floor City Point

29 King Street, Leeds

Postcode

L S 1 2 H L

Name

Address

Postcode

**Continuation page**

Please use a continuation page if you need to enter more details

**6****Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars

As specified in the continuation page to this form

**MG01****Particulars of a mortgage or charge**

<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>  Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"><li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li><li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li></ul> for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission, allowance or discount	Nil	
<b>8</b>	<b>Delivery of instrument</b>  You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)  We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
<b>9</b>	<b>Signature</b>  Please sign the form here  Signature <div><b>X</b> <i>Eversheds LLP.</i> <b>X</b></div>  This form must be signed by a person with an interest in the registration of the charge	

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name James Oxley

Company name Eversheds LLP

Address Bridgewater Place, Water Lane

Post town Leeds

County/Region

Postcode L S 1 1 S D R

Country

DX DX 12027 Leeds - 27

Telephone 0845 497 9797



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales.**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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Particulars of a mortgage or charge

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## Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

1. The amount secured by the Debenture is all money and liabilities whatever, whenever and however incurred whether at the date of the Debenture or in the future due, or becoming due, from the Company to the Bank ("**the Debt**").
  - 1.1 This includes, but is not limited to:
    - 1.1.1 overdrafts, loans or other facilities and further advances of money,
    - 1.1.2 guarantees and indemnities to the Bank and any of the Company's other contingent liabilities,
    - 1.1.3 discount, commission and other lawful charges and expenses;
    - 1.1.4 interest in accordance with any agreement between the Company and the Bank and, if there is no agreement, interest on any money and liabilities due from the Company at an annual rate of 3% above the Bank's base rate from time to time computed and compounded monthly and/or according to the Bank's then current practice Interest as above applies before and after any demand or judgement,
    - 1.1.5 money agreed to be paid by the Company under Clause 25 of the Debenture.

All capitalised terms used in this form are defined in the Appendix to this form.

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Particulars of a mortgage or charge

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## Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

### Fixed charges

- 2 The Company, with full title guarantee, and as security for the payment and discharge of the Debt, charged
- 2.1 By way of legal mortgage, all freehold (including commonhold) and leasehold land at the date of the Debenture vested in the Company together with all buildings fixtures, fittings and fixed plant and machinery at the date of the Debenture or at any time afterwards on it This includes (without limitation) the land described or referred to in Part I of the First Schedule of the Debenture (as referred to in Schedule 1 to this part 6 below) subject only to the other mortgages or matters (if any) mentioned in Part 2 of the First Schedule of the Debenture (as referred to in Schedule 2 to this part 6 below)
- 2.2 By way of first fixed charge, the chattels (including all additions and improvements to, and replacements of, them from time to time), securities, intellectual property and/or other property mentioned in the Second Schedule of the Debenture (as referred to in Schedule 3 to this part 6 below).
- 2.3 By way of first fixed charge (except as already charged above):-
  - 2.3.1 All the present and future right, title and interest of the Company in or to any freehold (including commonhold) or leasehold land or other immovable property wherever situated and all fixtures, fittings and fixed plant and machinery at the date of the Debenture or at any time afterwards on it
  - 2.3.2 All chattels at the date of the Debenture or at any time afterwards belonging to the Company. This excludes any of them for the time being forming part of the stock in trade or work-in-progress of the Company or which are, for the time being, otherwise effectively charged by way of legal mortgage or fixed charge by the Debenture
  - 2.3.3 The benefit of all rights, licences, guarantees, rent deposits, contracts, deeds, undertakings and warranties relating to any land or other property mentioned above and/or to any trade or business from time to time carried on by the Company
  - 2.3.4 All book debts and other debts and monetary claims and any rents, licence fees or other payments due from any lessee, licensee or occupier of any immoveable property wherever situated at the date of the Debenture or at any time afterwards due owing or incurred to the Company In addition, the full benefit of all guarantees and securities for them and all liens, reservations

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## 6 Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

of title and other rights enabling the Company to enforce any such debts or claims (collectively called the "debts") This excludes such debts and claims (if any) as the Bank may from time to time have agreed in writing with the Company which shall not be subject to this fixed charge and also such debts and claims as are charged in accordance with Clause 4(v) of the Debenture (as referred to in paragraph 2 3 5 below)

2.3.5 Any credit balance on any account of the Company with the Bank.

2.3.6 Any credit balance on any account of the Company with any bank (other than the Bank) or other person

2.3.7 All goodwill and uncalled capital for the time being of the Company.

2.3.8 All stocks, shares, debentures, bonds, loan capital and other securities of any description of any other person (including, without limitation, any subsidiary or subsidiary undertaking of the Company) In addition,

2 3 8 1 all rights to subscribe to or convert other securities into or otherwise acquire any such securities at the date of the Debenture or at any time afterwards belonging to the Company,

2 3 8 2 all dividends, interest and other income and all other rights of whatsoever kind deriving from or incidental to, any of these (together with any securities mentioned in the Second Schedule below, collectively called, the "securities")

2 3 9 All letters patent, trademarks, service marks, designs, utility models, copyrights, design rights, applications for registration of any of them and the right to apply for them in any part of the world. In addition, moral rights, inventions, confidential information, know-how and rights of a similar nature arising or subsisting anywhere in the world in relation to all or any of the above (whether registered or unregistered) at the date of the Debenture or at any time afterwards belonging to the Company (together with any of the same mentioned in the Second Schedule below (as referred to in Schedule 3 to this part 6), collectively called the "intellectual property").

2.3.10 All policies of life insurance or assurance and all rights and claims to which the Company is at the Date of the Debenture, or may at any time afterwards, become entitled in relation to the proceeds of

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Particulars of a mortgage or charge

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## Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

them or of any other policies of insurance of any description (including, without limitation, the insurances mentioned to in Clause 8(a) of the Debenture).

2.3.11 All rights and other property to which the Company is at the date of the Debenture, or may at any time afterwards, become entitled as a result of, or in connection with, any proceedings threatened or commenced under the Insolvency Act 1986 or any similar legislation in any jurisdiction.

2.3.12 The benefit of all agreements for the provision by the Company to any person of any loan or credit or other financial accommodation of any description (including, without limitation, any finance leases and hire or hire-purchase agreements) at the date of the Debenture, or at any time afterwards, entered into by the Company.

2.3.13 The proceeds of sale of any property mentioned above.

2.4 By way of floating charge, all the undertaking of the Company and all its property whatsoever and wheresoever both present and future. This will not include any part of the same which is, for the time being, effectively charged by way of legal mortgage or fixed charge by the Debenture and recognised as effectively so charged under the laws of the jurisdiction in which the same is situated

The property referred to in Clause 4(a), (b), (c) and (d) of the Debenture (as referred to in this paragraphs 2.1, 2.2, 2.3 and 2.4 above) is collectively called the "charged property". The property referred to in this Clauses 4(a), (b) and (c) (as referred to in paragraphs 2.1, 2.2 and 2.3 above) (together with any property for the time being effectively charged by way of fixed charge by the application of Clause 5 of the Debenture (as referred to in paragraph 3 below)) is collectively called the "fixed charged property"

### Bank's ability to convert Floating Charge

3 The Bank may, by notice in writing to the Company, convert the floating charge created by Clause 4(d) of the Debenture (as referred to in paragraph 2.4 above) into a fixed charge in respect of such of the property of the Company as may be specified in such notice. It may do so,

3.1 if on the happening of any of the events mentioned in Clause 11 of the Debenture; or

3.2 it appears to the Bank that such property is in danger of seizure, distress, diligence or any other form of legal process or that the same, and/or the security created in respect of it, is otherwise in jeopardy



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**6 Short particulars of all the property mortgaged or charged**

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In either event, the ability of the Company to deal in any way with such property shall cease except to the extent that the Bank may otherwise agree in writing.

**Restrictions on Company**

4. The Company shall not, except with the prior written consent of the Bank:-
  - 4.1 create, or attempt to create, or allow to subsist over all or any of the charged property, any mortgage, charge, lien, pledge or other security other than the Debenture and the mortgages or matters (if any) mentioned in Part 2 of the First Schedule of the Debenture (as referred in Schedule 2 of this Part 6 below), or
  - 4.2 allow any tangible property, forming part of the fixed charged property, to leave the possession of the Company (except for the purpose of necessary repair or maintenance) or to be used by any person other than the Company or for any purpose other than in connection with the business of the Company; or
  - 4.3 release, exchange, compound, set off, grant time or agree to any other arrangement in respect of, or in any other way deal with, all or any of the debts except as expressly allowed by the Debenture; or
  - 4.4 part with, hire, lend, sell, assign or dispose of all, or any part of (or any right, title or interest in), the fixed charged property or all, or (except by a sale or disposal in the ordinary course of the Company's business and for the purpose of carrying on the same) any part of, the remainder of the charged property

**Control of monies received**

5. Until the Debenture is discharged the Company will
  - 5.1 Get in and realise the debts in the ordinary course of its business (which shall not extend to selling or assigning or in any other way factoring or discounting them)
  - 5.2 Pay the proceeds of such getting in and realisation, and all other monies received in respect of the fixed charged property, into such separate and denominated accounts as the Bank shall from time to time nominate in writing for such purpose or as the Bank may otherwise from time to time require. If the Bank shall not nominate any such account, the Company's current account with the Bank shall be the nominated account for the purpose of Clause 8(n) of the Debenture (as referred to in this paragraph 5.2)

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### Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

5 3 Pending such payment, hold such proceeds and other monies upon trust for the Bank

#### Definitions

6 All capitalised terms used in this form are defined in the Appendix to this form

#### Schedule 1 (Freehold and/or leasehold land)

The Debenture does not specify any Freehold and/or leasehold land relating to the Company

#### Schedule 2 (Prior mortgages or other matters relating to the property described in schedule 1 above)

The Debenture does not specify any prior mortgages or other matters relating to the property described in schedule 1 above

#### Schedule 3 (Chattels and/or other property)

The Debenture does not specify any Chattels and/or other property relating to the Company.

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**APPENDIX**

**DEFINITIONS AND CONSTRUCTION**

**Definitions**

In this form and its Appendices the following definitions apply

"Bank" has the meaning given to in part 5 of this form

"Debenture" has the meaning given to it in part 3 of this form.

"Debt" has the meaning given to it in part 4 of this form.

**Construction**

In this form and its Appendices the following applies:

The expressions -

1. "the Company" shall include any person from time to time deriving title under the Company.
2. "the Bank" shall include its successors and transferees and in both cases to the extent of their respective rights and benefits (including, without limitation, any person in whom under the laws of such person's place of incorporation all or substantially all of the assets and liabilities of the Bank become vested)
3. "holding company" "subsidiary" and "subsidiary undertaking" shall have the meanings respectively set out in the Companies Act 2006 (as the same may be amended, varied or replaced from time to time)
4. Any reference to a person shall include any person, company, corporation, body corporate, government, state (or agency of a state) and any association or partnership (whether or not having legal personality) of any of these
5. Any reference to any statute or any section of any statute shall be regarded as including reference to any statutory modification or re-enactment of it for the time being in force.
6. References to the singular shall include the plural and vice versa; the use of the male pronoun shall include the female and neuter, the use of the neuter pronoun shall include both the male and the female.
7. The headings are used for guidance only.



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 5652020  
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 15 JUNE 2012  
AND CREATED BY INTERDEAN HOLDINGS LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO HSBC BANK PLC ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 29 JUNE 2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 JULY 2012**

