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Our ref 113/mb/ls/6059oct

Contact Michelle Bennett

3 November 2014

Dear Madam

Statement on ceasing to hold office as auditor pursuant of Section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditor of each of the companies listed in the Appendix which we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully

KPMG LLP

THURSDAY



A30

A3L0ZZ3M

20/11/2014

#87

COMPANIES HOUSE



Appendix

<i>Company name</i>	<i>Company registered number</i>
Petroleum-Geo Services (UK) Limited	2874539
PGS Exploration (UK) Limited	2904391
Seismic Exploration (Canada) Limited	3077211
PGS Reservoir Limited	3177228
PGS Geophysical (Angola) Limited	1956990
PGS Seismic (UK) Limited	5646810
PGS Seismic Services Limited	5615555
Panoceanic Energy Limited	1851671
Arrow Seismic Invest II Limited	5616408
Arrow Seismic Invest III Limited	5615530
Arrow Seismic Invest IV Limited	5807962
Arrow Seismic Invest VI Limited	6020168