

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is

You cannot use this form to register particulars of a charge on a company. To do this you must use form MG01s

FRIDAY



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"A12C19E2"

04/01/2013

#178

COMPANIES HOUSE

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1

Company details

Company number

0 5 6 2 2 8 2 1

Company name in full

SPECTRUM ALPHA GENERAL PARTNER LIMITED

16

For official use

Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation

27 12 2012

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

SHARE CHARGE

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies and all liabilities now or hereafter due owing or incurred by the Company, Spectrum Alpha Nominees (No 13) Limited or Spectrum Alpha Nominees (No 14) Limited to the Mortgagee and its subsidiaries (or any of them) whether express or implied, present future or contingent, joint or several, incurred as principal or surety, originally owing to the Mortgagee and its subsidiaries (or any of them) or purchased or otherwise acquired by them or it, denominated in sterling or any other currency, or incurred on any bank account or in any manner whatsoever, together with interest (both before and after judgement) to the date of payment at such rates and on such terms as may from time to time be agreed, commission, fees and other charges and all other costs charges and expenses on a full and unqualified indemnity basis which may be incurred by the Mortgagee and its subsidiaries (or any of them) in relation to any such moneys or liabilities or generally in respect of the Company, Spectrum Alpha Nominees (No 13) Limited or Spectrum Alpha Nominees (No 14) Limited

Continuation page

Please use a continuation page if you need to enter more details

MG01**Particulars of a mortgage or charge****5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name SANTANDER UK PLC AS SECURITY TRUSTEE

Address 2 TRITON SQUARE, REGENT'S PLACE

LONDON

Postcode N W 1 3 A N

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

By way of fixed charge: one ordinary share of £1 in the capital of Spectrum Alpha Nominees (No. 13) Limited (registered number 06065142), one ordinary share of £1 in the capital of Spectrum Alpha Nominees (No 14) Limited (registered number 06065155) and all other shares in Spectrum Alpha Nominees (No 13) Limited and Spectrum Alpha Nominees (No. 14) Limited for the time being held by the Company together with all monies paid or payable in respect of those shares (whether as income capital or otherwise) all shares investments or other assets derived from those shares and all rights derived from or incidental to those shares

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7	Particulars as to commission, allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission, allowance or discount		
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p>	
9	Signature	
	Please sign the form here	
Signature	<p>Signature</p> <p>X <i>Brian Up Sta Ltd</i> X</p>	
	This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name ANDREW O'MAHONY

Company name BRABNERS CHAFFE STREET LLP

Address HORTON HOUSE

EXCHANGE FLAGS

Post town LIVERPOOL

County/Region

Postcode L 2 3 Y L

Country

DX 14118 LIVERPOOL

Telephone 0151 600 3000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5622821
CHARGE NO. 16**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SHARE CHARGE DATED 27
DECEMBER 2012 AND CREATED BY SPECTRUM ALPHA
GENERAL PARTNER LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY, SPECTRUM
ALPHA NOMINEES (NO.13) LIMITED OR SPECTRUM ALPHA
NOMINEES (NO.14) LIMITED TO SANTANDER UK PLC AS
SECURITY TRUSTEE AND ITS SUBSIDIARIES (OR ANY OF
THEM) ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 4 JANUARY 2013**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 JANUARY 2013

DX



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**