

**Return of Allotment of Shares**Company Name: **MICRIMA LIMITED**Company Number: **05616345**Received for filing in Electronic Format on the: **22/12/2023**

XCIVT619

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2023	

Class of Shares:	ORDINARY	Number allotted	2441204579
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0021
		Amount unpaid:	0

Non-cash consideration

2,441,204,579 ORDINARY SHARES ISSUED IN CONSIDERATION OF THE CONVERSION OF THE LOANS AND ALL INTEREST THEREON MADE PURSUANT TO THE FUTURE FUND CONVERTIBLE LOAN AGREEMENT DATED 22 MARCH 2021.

Class of Shares:	ORDINARY	Number allotted	10150271669
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0003
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	127630631
Currency:	GBP	Aggregate nominal value:	127630.631

Prescribed particulars

A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	101563
	A	Aggregate nominal value:	101.563
	PREFERRED		

Currency: **GBP**

Prescribed particulars

A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	75711099
	B	Aggregate nominal value:	75711.099
	PREFERRED		

Currency: **GBP**

Prescribed particulars

A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE. E. EACH SHARE CARRIES ANTI-DILLUTION RIGHTS.

Class of Shares:	ORDINARY	Number allotted	12591476248
	SHARES	Aggregate nominal value:	1259147.6248
	OF		
	£0.0001		
	EACH		
Currency:	GBP		

Prescribed particulars

A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12794919541
		Total aggregate nominal value:	1462590.9178
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.