

**Return of Allotment of Shares**Company Name: **MICRIMA LIMITED**Company Number: **05616345**Received for filing in Electronic Format on the: **22/12/2023**

XCIVT619

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/12/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2441204579</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.0021</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**2,441,204,579 ORDINARY SHARES ISSUED IN CONSIDERATION OF THE CONVERSION OF THE LOANS AND ALL INTEREST THEREON MADE PURSUANT TO THE FUTURE FUND CONVERTIBLE LOAN AGREEMENT DATED 22 MARCH 2021.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10150271669</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.0003</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>127630631</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>127630.631</b>

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>101563</b>
	<b>A</b>	Aggregate nominal value:	<b>101.563</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>75711099</b>
	<b>B</b>	Aggregate nominal value:	<b>75711.099</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE. E. EACH SHARE CARRIES ANTI-DILLUTION RIGHTS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>12591476248</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>1259147.6248</b>
	<b>OF</b>		
	<b>£0.0001</b>		
	<b>EACH</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**A. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. B. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION C. EACH SHARE IS ENTITLED TO A DISTRIBUTION ARISING FROM LIQUIDATION OR RETURN OF CAPITAL OR WINDING UP. D. EACH SHARE IS NON-REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>12794919541</b>
		Total aggregate nominal value:	<b>1462590.9178</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.