

**Return of Allotment of Shares**Company Name: **MICRIMA LIMITED**Company Number: **05616345**Received for filing in Electronic Format on the: **11/01/2022**

XAVGSKXS

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 21/09/2021 | |

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 200000 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 0.05 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 127330631 |
| Currency: | GBP | Aggregate nominal value: | 127330.631 |

Prescribed particulars

ONE VOTE PER SHARE THE SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS. THE SHARES ARE NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 101563 |
| | A | Aggregate nominal value: | 101.563 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE TO RANK PASRI PASSU WITH THR ORDINARY SHARES THE SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES ARE NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|------------------|
| Class of Shares: | SERIES | Number allotted | 75711099 |
| | B | Aggregate nominal value: | 75711.099 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE TO RANK PASRI PASSU WITH THR ORDINARY SHARES THE SHARES CARRY ANTI-DILLUTION RIGHTS. THE SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 203143293 |
| | | Total aggregate nominal value: | 203143.293 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.