

## Section 89(3)

**Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities  
Pursuant to Section 89(3) of the Insolvency Act 1986**

**S89(3)**

To the Registrar of Companies

For official use

--	--	--

Company Number

05616128

(a) Insert full  
name of  
company

Name of Company

Picton UK Listed Real Estate Issuer plc

(b) Insert full  
name(s)  
and address(es)

We, Mark Filer of Third Floor, 1 King's Arms Yard, London, EC2R 7AF,  
Daniel Fisher of Third Floor, 1 King's Arms Yard, London, EC2R 7AF,  
And, Wilmington Trust SP Services (London) Limited of Third Floor, 1 King's Arms Yard,  
London, EC2R 7AF

Attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Mark Filer

Date

11/12/13

Signed

Daniel Fisher

Date

Signed

Wilmington Trust SP Services (London) Limited

Date

11/12/13

Presenter's name,  
address and  
reference  
(if any)

Duff & Phelps Ltd  
Picton UK Listed Real Estate Issuer plc  
The Shard  
32 London Bridge Street  
London  
SE1 9SG

**For Official Use**

Liquidation Section

Post Room

SATURDAY



\*A2N7OJRC\*

A26

14/12/2013

#18

COMPANIES HOUSE

**The Insolvency Act 1986**  
**Members' Voluntary Winding Up**  
**Declaration of Solvency**  
**Embodying a Statement of**  
**Assets and Liabilities**

Company number 05616128

Name of company Picton UK Listed Real Estate Issuer plc

Presented by

Duff & Phelps Ltd, The Shard, 32 London Bridge Street, London, SE1 9SG

**Declaration of Solvency**

(a) Insert names and addresses

Signed [Signature] Date 11 DECEMBER 2013  
Mark Filer of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

Signed [Signature] Date [Signature]  
Daniel Fisher of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

Signed [Signature] Date 11/12/2013  
Wilmington Trust SP Services (London) Limited of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date

being the directors of **Picton UK Listed Real Estate Issuer plc** do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at **11 December 2013** being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at THIRD FLOOR, 1 KING'S ARMS YARD, LONDON, EC2R 7AF

This 11<sup>th</sup> day of DECEMBER 2013

Before me, [Signature]  
JULIA KOPPE  
DEBEVOISE + PLIMPTON LLP  
 Solicitor or Commissioner of Oaths

**Statement as at 11 December 2013 showing assets at estimated  
realisable values and liabilities expected to rank**

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
<b>Assets.</b> Balance at bank Cash in hand Marketable securities Bills receivable Trade debtors Loans and advances Unpaid calls Stock in trade Work in progress Amount owed by parent undertaking Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc Corporation Tax recoverable VAT recoverable	£	
	12,501 50	
Estimated realisable value of assets    £	12,501 50	
<b>Liabilities</b> Secured on specific assets, viz  Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)	£	£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
<b>Estimated surplus after paying debts in full</b>	£	
	12,501.50	

**Remarks** The costs of the liquidation have not been taken into account

OK  
mc [Signature]