

# SH01

## Return of allotment of shares

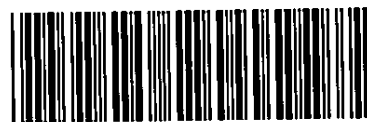


You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken on  
formation of the company  
for an allotment of a new  
share by an unlimited

THURSDAY



A41 08/04/2010 325  
COMPANIES HOUSE

### 1 Company details

Company number 05613060

Company name in full MAREX GROUP LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates \*

From Date d 1 d 5 m 0 m 3 y 2 y 0 y 1 y 0  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
GROWTH		7,530,823	£0 0001	£0 0001	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

# SH01

## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£0 0001	£0	75,516,874	£ 7,551 69
NON-VOTING ORDINARY	£0 0001	£0	4,483,061	£ 448 31
DEFERRED	£1 03	£0	106,798,659	£ 106,798,659
GROWTH	£0 0001	£0	7,530,823	£ 753 09
Totals			194,329,417	£ 106,807,412 09

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 194,329,417

Total aggregate nominal value ④ £106,807,412 09

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium

② E.g. Number of shares issued multiplied by  
nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation  
page if necessary

SH01

Return of allotment of shares

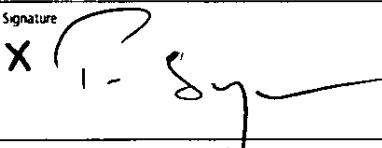
7

## Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	
Class of share	ORDINARY	<p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Prescribed particulars ①	<p>EACH ORDINARY SHARE CARRIES</p> <ul style="list-style-type: none"> <li>- THE RIGHT TO VOTE</li> <li>- RIGHTS AS TO PARTICIPATION IN DIVIDENDS OR DISTRIBUTIONS PRO RATA WITH THE NON-VOTING ORDINARY SHARES</li> <li>- ENTITLEMENT TO RETURN OF CAPITAL (INCLUDING ON WINDING UP) PRO RATA WITH THE NON-VOTING ORDINARY SHARES</li> <li>- NO RIGHT OF REDEMPTION</li> </ul>	
Class of share	NON-VOTING ORDINARY	
Prescribed particulars ①	<p>EACH NON-VOTING ORDINARY SHARE CARRIES</p> <ul style="list-style-type: none"> <li>- NO VOTING RIGHTS</li> <li>- RIGHTS AS TO PARTICIPATION IN DIVIDENDS OR DISTRIBUTIONS PRO RATA WITH THE ORDINARY SHARES</li> <li>- ENTITLEMENT TO RETURN OF CAPITAL (INCLUDING ON WINDING UP) PRO RATA WITH THE ORDINARY SHARES</li> <li>- NO RIGHT OF REDEMPTION</li> </ul>	
Class of share	DEFERRED	
Prescribed particulars ①	<p>EACH DEFERRED SHARE CARRIES</p> <ul style="list-style-type: none"> <li>- NO VOTING RIGHTS</li> <li>- NO RIGHTS AS TO PARTICIPATION IN DIVIDENDS OR DISTRIBUTIONS</li> <li>- ENTITLEMENT TO RETURN OF CAPITAL (INCLUDING ON WINDING UP) AFTER HOLDERS OF ORDINARY SHARES AND NON-VOTING ORDINARY SHARES HAVE RECEIVED A RETURN OF CAPITAL IN EXCESS OF £50 BILLION</li> <li>- NO RIGHT OF REDEMPTION</li> </ul>	

8

## Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by          Director, Secretary, Person authorised, Administrator, Administrative receiver,          Receiver, Receiver manager, CIC manager</p>	<p><b>① Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>② Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **BRIERLEY/106273**

Company name **DECHERT LLP**

Address **160 QUEEN VICTORIA STREET**

Post town **LONDON**

County/Region

Postcode **E C 4 V 4 Q Q**

Country **UNITED KINGDOM**

DX **30 LONDON**

Telephone **020 7184 7000**

**Checklist**

We may return the forms completed incorrectly or with information missing

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	GROWTH SHARES	
Prescribed particulars	<p>EACH GROWTH SHARE CARRIES</p> <ul style="list-style-type: none"><li>- NO VOTING RIGHTS</li><li>- NO RIGHTS AS TO PARTICIPATION IN DIVIDENDS</li><li>- NO ENTITLEMENT TO RETURN OF CAPITAL (INCLUDING ON WINDING UP)</li><li>- SHARES MAY BE REDEEMED BY THE COMPANY ON A SPECIFIED REDEMPTION DATE AND AT A REDEMPTION PRICE TO BE CALCULATED BY REFERENCE TO A FORMULA CONTAINED IN THE ARTICLES OF ASSOCIATION</li></ul>	