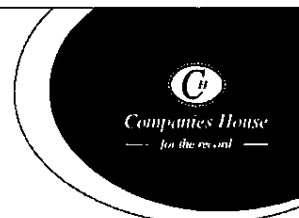


SH10

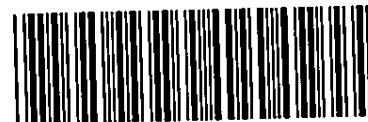
Notice of particulars of variation of rights attached to shares



☒ **What this form is for**
You may use this form to give notice of particulars of variation of rights attached to shares

☒ **What this form is NOT for**
You cannot use this form to give notice of particulars of variation of class rights of members. To do please use form SH12

WEDNESDAY



A11 17/03/2010 196
COMPANIES HOUSE

1 Company details

Company number 0 5 6 1 3 0 6 0

Company name in full MAREX GROUP LIMITED

→ **Filing in this form**
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights d 0 1 m 0 3 y 2 0 1 0

3 Details of variation of rights

Please give details of the variation of rights attached to shares

Variation

CERTAIN A ORDINARY SHARES ARE DEFERRED BY VARYING THE RIGHTS OF SUCH A ORDINARY SHARES SO THAT THEY ARE IN ALL RESPECTS UNIFORM WITH THE RIGHTS OF DEFERRED SHARES AS FOLLOWS AND SUCH A ORDINARY SHARES SHALL BE DESIGNATED AS DEFERRED SHARES

- EACH A ORDINARY SHARE CARRIES NO ENTITLEMENT TO RETURN OF CAPITAL ON WINDING UP THIS RIGHT HAS BEEN VARIED SO THAT SUCH SHARES SHALL NOW CARRY THE ENTITLEMENT TO RETURN OF CAPITAL (INCLUDING ON WINDING UP) AFTER HOLDERS OF ORDINARY SHARES AND NON-VOTING ORDINARY SHARES HAVE RECEIVED A RETURN OF CAPITAL IN EXCESS OF £50 BILLION IN RESPECT OF SUCH

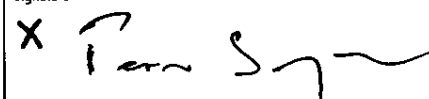
Continuation pages
Please use a continuation page if you need to enter more details

4 Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director ☒, Secretary ☒, Person authorised ☒, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager

1 Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

2 Person authorised
Under either Section 270 or 274 of the Companies Act 2006

SH10

Notice of particulars of variation of rights attached to shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	BRIERLEY/106273									
Company name	DECHERT LLP									
Address	160 QUEEN VICTORIA STREET									
Post town	LONDON									
County/Region	LONDON									
Postcode	E	C	4	V	4	Q	Q			
Country	UNITED KINGDOM									
DX	30 LONDON/CHANCERY LANE									
Telephone	0207 184 7000									

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2
- ☐ You have provided details of the variation of rights in section 3
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares	
Variation	<p>ORDINARY SHARES AND NON-VOTING ORDINARY SHARES</p> <ul style="list-style-type: none">- THE RIGHTS OF SUCH A ORDINARY SHARES SHALL BE VARIED SO THAT THE SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY AT ANY TIME FOR AGGREGATE CONSIDERATION OF £1 00- THE RIGHTS OF SUCH A ORDINARY SHARES SHALL ALSO BE VARIED SO THAT THE COMPANY MAY CANCEL THE SHARES WITHOUT PAYMENT OF CONSIDERATION TO SUCH HOLDERS OF THE SHARES- THE DEFERRED SHARES CARRY NO VOTING RIGHTS AND NO RIGHTS AS TO PARTICIPATION IN DIVIDENDS OR DISTRIBUTIONS	