



001012/30
363a

Please complete in typescript, or in bold black capitals

Annual Return

CHFP000

Company number

05613060

Company name in full

MAREX GROUP LIMITED

Date of this return

The information in this return is made up to

Day Month Year

0 4 / 1 1 / 2 0 0 8

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show that date here. Companies House will then send a form at the appropriate time

Day Month Year

/ / / / /

Registered Office

Show here the address at the date of this return

LEVEL ONE

155 BISHOPSGATE

Any change of registered office must be notified on form 287

Post town

LONDON

County/Region

UK Postcode

E C 2 M 3 T Q

Principal business activities

Show trade classification code number(s) for the principal activity or activities

6512

If the code number cannot be determined give a brief description of...



A22

AATE7558
26/11/2008
COMPANIES HOUSE

359

A50

AF26H4XF
18/11/2008
COMPANIES HOUSE

301

When you have completed and signed the form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 33050 Cardiff

DX ED235 Edinburgh 1
or LP-4 Edinburgh 2

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a

* Voluntary details
(Please photocopy this area to provide details of joint secretaries)

Name

*Style/Title

Forename(s)

JULIAN MORGAN

Surname

COURTNEY

Address ††

GORSE COTTAGE

GORSE LANE

Post town

CHOBHAM

County/Region

SURREY

UK Postcode

G U 2 4 8 R B

Country

UNITED KINGDOM

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

If a partnership, give the names and addresses of the partners or the name of the partnership and office address

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name	*Style/Title						
		Day	Month	Year			
Date of birth		0	2	/	1	1	9 6 6
Forename(s)	LOUIS TODD						
Surname	HANOVER						
Address ††	191 RIVERSIDE ROAD						
<input type="checkbox"/>	✓	RIVERDIDE					
Post town	CONNECTICUT						
County/Region	06878						
UK Postcode							
Country	USA						
Nationality	AMERICAN						
Business occupation	DIRECTOR						

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

Directors

Please list the directors in alphabetical order

* Voluntary details

Details of new directors must be notified on form 288a

Name	*Style/Title						
		Day	Month	Year			
Date of birth		2	7	/	0	4	1 9 5 3
Forename(s)	SIMON JOHN NEWTON						
Surname	HEALE						
Address ††	22 QUEENS MEWS						
<input type="checkbox"/>	✓						
Post town	LONDON						
County/Region							
UK Postcode	W 2 4 B Z						
Country	UNITED KINGDOM						
Nationality	BRITISH						
Business occupation	DIRECTOR						

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

Issue share capital

Enter details of all the shares in issue at the date of this return

Class (e.g.
Ordinary/Preference)

Number of shares
issued

Aggregate Nominal
Value

(i.e. Number of shares
issued multiplied by
nominal value per share, or
total amount of stock)

£1 ORDINARY A	125000000	125000000
£0 0001 ORDINARY B	1000	723 99
£0 0001 ORDINARY C	2533061	253 31
Totals	109773009	100000977 30

Traded public companies

A traded public company means a company any of whose shares are shares admitted to trading on a regulated market

Please tick this box if your company was a traded public company at any time during the period of this return

☐**List of past and present shareholders**

(use attached schedule where appropriate)

Please tick the appropriate box below

On paper

In another
format

Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns

A full list of shareholders for a private or non-traded public company is enclosed **Please complete Schedule A.**

☒☐

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns

A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed **Please complete Schedule B.**

☐☐

A list containing shareholder changes is enclosed

☐☐

→ For private or non-traded public companies, please complete **Schedule A**

→ For traded public companies, please complete **Schedule B**

There were no shareholder changes in this period

☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

M. Country

*(director / secretary)

Date

7 November 2008

* Please delete as appropriate

When you have signed the return, send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.

This return includes

2

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

NIGEL EDWARDS, MAREX,

LEVEL ONE, 155 BISHOPSGATE, LONDON EC2M 3TQ

email nedwards@marexfinancial.com

DX number

DX exchange

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<input type="checkbox"/>	Name	*Style/Title										
			Day	Month	Year							
	Date of birth		0	8	/	0	3	/	1	9	5	3
	Forename(s)	MARK										
	Surname	KLEINMAN										
	Address ††	6 ROCHAMBEAU ROAD										
		SCARSDALE										
	Post town	NEW YORK										
	County/Region	10583										
	UK Postcode											
Country	USA											
Nationality	AMERICAN											
Business occupation	BANKER											

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<input type="checkbox"/>	Name	*Style/Title										
			Day	Month	Year							
	Date of birth		0	4	/	1	1	/	1	9	6	5
	Forename(s)	ADAM										
	Surname	PHILLIPS										
	Address ††	62 HILLWAY										
		HIGHGATE										
	Post town	LONDON										
	County/Region											
	UK Postcode	N	6				6	D	P			
Country	UNITED KINGDOM											
Nationality	BRITISH											
Business occupation	FUND MANAGER											

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name *Style/Title

Day Month Year

Date of birth 1 6 / 1 1 / 1 9 6 3

Forename(s) GAVIN HAMILTON

Surname PRENTICE

Address †† 37 SMITH STREET

☐

Post town LONDON

County/Region

UK Postcode S W 3 4 E P

Country UNITED KINGDOM

Nationality BRITISH

Business occupation COMMODITY BROKER

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name *Style/Title

Day Month Year

Date of birth 1 9 / 0 4 / 1 9 6 1

Forename(s) MARK ANDREW

Surname SLADE

Address †† GILLHAMS FARM

☐

FRENCH STREET

Post town WESTERHAM

County/Region KENT

UK Postcode T N 1 6 1 P N

Country UNITED KINGDOM

Nationality BRITISH

Business occupation CEO

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name *Style/Title _____

Day Month Year

Date of birth 0 3 / 0 5 / 1 9 5 8

Forename(s) STEPHEN HOWARD

Surname SPARKE

Address †† 2 SPINNELLYS DRIVE

☐

✓ KING HARRY LANE

Post town ST ALBANS

County/Region HERTFORDSHIRE

UK Postcode AL3 4LE

Country UNITED KINGDOM

Nationality BRITISH

Business occupation CHIEF OPERATING OFFICER

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name *Style/Title _____

Day Month Year

Date of birth / / / / /

Forename(s)

Surname

Address ††

☐

Post town

County/Region

UK Postcode

Country

Nationality

Business occupation

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

This must only be completed by private and public limited companies that have not traded on a regulated market

Schedule A

for private or non-traded public companies

List of past and present shareholders

(Please use a continuation sheet if required)

Company number 05613060

Company name in full MAREX GROUP LIMITED

- Changes to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all company shareholders on
 - The company's first annual return following incorporation
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Do not give shareholder address information

Shareholder's name only	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	Date of registration of transfer
		Class and number of shares or amount of stock transferred	
Name STEPHEN BROWN -----	B ORDINARY 137,071		
Name JULIAN COURTNEY -----	B ORDINARY 250,000		
Name MARK HANNEY -----	B ORDINARY 66,666		
Name JAMES HEARN -----	C ORDINARY 1,076,551		
Name PHILLIP HOBcraft -----	B ORDINARY 137,070		
Name OLIVER JONES -----	B ORDINARY 250,000		
Name FLORENT LAMBERT -----	B ORDINARY 137,071		
Name GRAEME LAWRENCE -----	B ORDINARY 300,000		
Name CHARLES LESSER -----	C ORDINARY 1,456,510		

Schedule A
for private or non-traded public companies
(continuation sheet)
List of past and present shareholders

Company number 05613060

Shareholder's name only	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name MARATHON SPECIAL OPPORTUNITY MASTER FUND LIMITED -----	A ORDINARY 100,000,000		
Name FAROOQ MUZAMMAL -----	B ORDINARY 175,000		
Name SHAUN OWEN -----	B ORDINARY 137,070		
Name GAVIN PRENTICE -----	B ORDINARY 2,250,000		
Name GARY RIDLEY -----	B ORDINARY 200,000		
Name NICHOLAS RILEY -----	B ORDINARY 200,000		
Name MARK SLADE -----	B ORDINARY 2,750,000		
Name STEPHEN SPARKE -----	B ORDINARY 250,000		
Name -----			
Name -----			
Name -----			
Name -----			