

G**COMPANIES FORM No. 123****Notice of increase
in nominal capital****123**

CHFP025

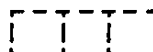
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



5613060

Name of company

* MAREX GROUP LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 28 March 2007 the nominal capital of the company has beenincreased by £ 25,001,000 beyond the registered capital of £ 100,000,000† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as followsas set out in the articles of association of the company as amended pursuant to the written
resolution (attached)Please tick here if
continued overleaf† insert
Director,
Secretary
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Date 28 March 2007Presentor's name address and
reference (if any)Ashurst
Broadwalk House
5 Appold Street
London
EC2A 2HA

Ref SRM

For official Use
General Section

WEDNESDAY

A46 14/11/2007 341
COMPANIES HOUSE
50 07/11/2007 47
COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB