The Insolvency Act, 1986 Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number 05594261

Name of Company

EOG (Management) Ltd.

I,

Malcolm Cohen IP Number 6825 **BDO LLP** 55 Baker Street London WIU 7EU

Appointed Liquidator of the above named company on 6 June 2012 attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date: _7.6.12

Presenter's name address and reference (if any).

BDO LLP 55 Baker Street London WIU 7EU

7/SMB/S3371/E1

For official use General Section

Post room

11/06/2012 **COMPANIES HOUSE**

Form 4.70 continued

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number 05594261

Name of company EOG (Management) Ltd

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses

We (a) Alastair Cameron of 33 St James's Square, London, SW1Y 4JS

Peter Robert Allport of 33 St James's Square, London, SW1Y 4JS

Timothy Stacey Giles of 33 St. James's Square, London, SW1Y 4JS

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

being (b) EITHER all the OR the majority of the directors of (c) EOG (Management) Ltd do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(e) Insert date

We append a statement of the company's assets and liabilities as at (e) 18 May 2012, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 33 St James's Square, London, SW1Y 4JS

This 6th day of June 2012

Before me, STEPHANIE ASH

Solicitor or Commissioner of Oaths

Statement as at 18 May 2012 showing assets at estimated realisable values and liabilities expected to rank

A seets and Liabilities

Assets and Liabilities	rank for payment to
	nearest £
Assets:	£
Balance at Bank	~
Cash in Hand	
Marketable Securities	
Amounts due from group company	
Other Debtors	
Loans and Advances	
Unpaid Calls	
Stock in Trade	
Work in Progress	
Freehold Property	
Leasehold Property	
Plant and Machinery	
Furniture, Fittings, Utensils etc	
Patents, Trade Marks etc Investments in Subsidiaries	
Other Property, viz	
Other Property, VIZ	
Estimated Realisable Value of Assets £	Nıl
Liabilities:	£
Secured on specific assets, viz	
{Details/amounts of secured assets}	
, ,	
Secured by a Floating Charge(s)	
Estimated Cost of Liquidation and other expenses including	
interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
£	
Trade accounts	
Other creditors	
Accrued expenses	
Corporation tax	
Contingent liabilities	
Estimated Surplus after paying Debts in full £_	Nıl

Remarks

Liquidation costs are to be met by an associated party.

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