

**Return of Allotment of Shares**Company Name: **EAGLE 4 LIMITED**Company Number: **05593414**Received for filing in Electronic Format on the: **29/10/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From
	07/10/2019

Class of Shares:	ORDINARY	Number allotted	1
Currency:	USD	Nominal value of each share	1
		Amount paid:	9099673.31
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION OF THE ISSUE OF ORDINARY SHARES BY EAGLE 4 LIMITED TO EAGLE 3 LIMITED REFERRED TO ABOVE, EAGLE 3 LIMITED ASSIGNED TO EAGLE 4 LIMITED THE GBP 7,390,655.04 LOAN RECEIVABLE DUE FROM ERM REGULATORY SERVICES LIMITED TO EAGLE 3 LIMITED.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2086825
Currency:	USD	Aggregate nominal value:	2086825

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS AS SET OUT IN THE AMENDED ARTICLES OF ASSOCIATION OF THE COMPANY. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS ON REDEMPTION.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	2086825
		Total aggregate nominal value:	2086825
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.