

**Return of Allotment of Shares**Company Name: **EAGLE 3 LIMITED**Company Number: **05593411**Received for filing in Electronic Format on the: **29/10/2019**

X8H2Q5IS

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**05/10/2019**

**Class of Shares: ORDINARY****Currency: USD**Number allotted **1**Nominal value of each share **1**Amount paid: **17718734.34**Amount unpaid: **0**

Non-cash consideration

**IN CONSIDERATION OF THE ISSUE OF ORDINARY SHARES BY EAGLE 3 LIMITED TO EMERALD 3 LIMITED REFERRED TO ABOVE, EMERALD 3 LIMITED ASSIGNED TO EAGLE 3 LIMITED THE AUD 26,447,032.25 LOAN RECEIVABLE DUE FROM EMERALD NEWCO PTY LIMITED TO EMERALD 3 LIMITED.**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	2086822
Currency:	USD	Aggregate nominal value:	2086822

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS AS SET OUT IN THE AMENDED ARTICLES OF ASSOCIATION OF THE COMPANY. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS ON REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>USD</b>	Total number of shares:	<b>2086822</b>
		Total aggregate nominal value:	<b>2086822</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.