

**Return of Allotment of Shares**Company Name: **Conviviality Plc**Company Number: **05592636**Received for filing in Electronic Format on the: **09/03/2018**

X71E7661

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>19/02/2018</b>	<b>19/02/2018</b>

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **12967**Nominal value of each share **0.0002**Amount paid: **0.0002**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>217058802</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>43411.7604</b>

Prescribed particulars

THE DEFERRED SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO DIVIDEND RIGHTS OTHER THAN THE RIGHT TO RECEIVE A FIXED RATE CUMULATIVE DIVIDEND OF 0.000001% PER ANNUM ON THE NOMINAL AMOUNT OF THE SHARES; (C) ON A RETURN OF CAPITAL ON WINDING UP ONLY (AND NOT ON ANY OTHER CAPITAL DISTRIBUTION), THE RIGHT TO RECEIVE THE AMOUNT PAID UP ON THE NOMINAL VALUE OF THE SHARES AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE NOMINAL VALUE PAID UP ON SUCH SHARES TOGETHER WITH THE SUM OF £1,000,000 ON EACH SUCH SHARE; AND (D) THE SHARES MAY BE REDEEMED AT THE COMPANY'S DISCRETION WITHOUT ANY PRIOR NOTICE.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>183282353</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>36656.4706</b>

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>400341155</b>
		Total aggregate nominal value:	<b>80068.231</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.