

PRIVATE COMPANY LIMITED BY SHARES

ESAB TECHNOLOGY LIMITED

(company number 05582490)

(the "Company")

**SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS OF THE COMPANY
UNDER SECTION 643 OF THE COMPANIES ACT (the "Act")**

We, being all the directors of the Company as at the date of this statement, make the following statement for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (SI 2008/1915) and section 643 of the Act.

Having taken into account all of the Company's liabilities (including any actual, contingent or prospective liabilities), we have formed the opinion that:

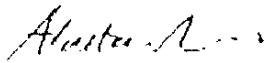
- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

[Signature page follows]



Solvency Statement of ESAB Technology Limited

Made and signed by the directors of the Company on:



Name: Alastair Irvine

Title: Director

Date: 21/12/2020



Name: Mark Paul Lehman

Title: Director

Date: 21/12/2020