

Company No 05581822

HONITON ENERGY LIMITED

Compliance Statement under Section 644(5) Companies Act 2006

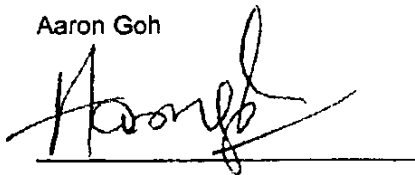
We, the directors of Honiton Energy Limited (the "Company") confirm that the solvency statement dated *19 December* 2011 made by us pursuant to sections 642-644 of the Companies Act 2006 was

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution, and
- (ii) provided to the sole member of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006 made available to it in accordance with the requirements of section 642(3) of the Companies Act 2006

This Compliance Statement is made on *19 December* 2011

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement

Name: Aaron Goh
Signed



Name: Matthew Rupert
Signed



Name: Vikramjit Mehmi
Signed



MONDAY



LD1 19/12/2011 #31
COMPANIES HOUSE

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Signed:

Name: Matthew Rupert
Signed:

Name: Vikramjit Mehmi
Signed:

Vikramjit Mehmi
