



Please complete in typescript,
or in bold black capitals.

CHFP025

*This form is to amend a form
which was filed in error
on 14/11/2005, with the
shares being allotted to the
wrong shareholder; the correct
shareholder is specified on
this form.*

88(2)

Return of Allotment of Shares

Company Number

05576842

Company name in full

Hayley Conference Centres Acquisitions Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

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Class of shares

(ordinary or preference etc)

A Preference

Number allotted

3,500,000

Nominal value of each share

£0.001

**Amount (if any) paid or due on each
share (including any share premium)**

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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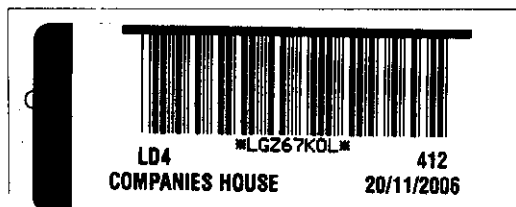
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Hayley Conference Centres Holdings Limited		Class of shares allotted A Preference	Number allotted 3,500,000
Address Horwood House, Mursley Road, Little Horwood, Milton Keynes			
UK Postcode M K 1 7 0 P H			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Sheila Roman

Date

17/11/06

A director / secretary / ~~XXXXXXXXXXXXXXXXXXXX~~ / ~~XXXXXXXXXXXX~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Slaughter and May
One Bunhill Row, London, EC1Y 8YY
Tel 020 7600 1200
DX number 11 DX exchange Chancery Lane