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CHFP025

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legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

**A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

004042/13

3

05573440

Name of company

* Apex Networks Limited

Date of creation of the charge

22 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monetary liabilities including contingent as well as actual including all present or future liabilities or sums due, owing or payable by the Company to any person under the Finance Documents (as defined in the Debenture) and any interest, costs or expenses which any person charges or incurs (either in enforcing their rights under any of the Finance Documents or in any other way) or for which any of them becomes liable in connection with the Finance Documents.

Names and addresses of the mortgagees or persons entitled to the charge

FSE Loan Management Limited of Harbour Court, Compass Road, North Harbour, Portsmouth, Hampshire ("the Chargee")

Postcode PO6 4ST

Presentor's name address and
reference (if any):

Paul Davidson Taylor
Chancery Court, Queen
Street, Horsham, West
Sussex, RH13 5AD

DAS

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

TUESDAY



A38

29/09/2009
COMPANIES HOUSE

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**Particulars of a mortgage or charge
(continued)**

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Continuation sheet No 1
to Form No 395 and 410 (Scot)

*Please complete
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bold block lettering*

Company Number

05573440

Name of Company

Apex Networks Limited

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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binding margin

**Please complete
legibly, preferably
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bold block lettering**

Please do not
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binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete
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bold block lettering*

2.3 All

2.3.1 or any stocks, shares, bonds and securities of any kind (marketable or otherwise), negotiable instruments and warrants and any other financial instruments;

*Please complete
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2.3.2 all allotments, accretions, offers, options, rights, bonuses, benefits and advantages whether by way of conversion, redemption, preference, option or otherwise which at any time accrue to or are offered and arise in respect of them, and includes all dividends, interest and other distributions paid or payable on or in respect of them;

2.4 All present and future uncalled capital;

2.5 All rights, benefits, remedies or powers under all contracts or of any other kind including the proceeds of any claims and any patents, trademarks, service marks, know-how, copyright, registered or registerable designs or applications for any of these, trade or business names, rights under licences or consents or any similar rights;

2.6 All goodwill;

3. By way of Floating Charge (to which paragraph 14 of Schedule B1 applies):

3.1 the undertaking of the Company and all the assets including business, undertaking, property (and those assets in paragraph 2.5 above) and rights, benefits, remedies or powers under contract or of any other kind including the proceeds of any claims held on or on behalf of the Company and the proceeds of such assets other than such of the assets subject to the fixed charge created by paragraph 2 above.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5573440
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 22
SEPTEMBER 2009 AND CREATED BY APEX NETWORKS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO FSE LOAN MANAGEMENT
LIMITED UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 29 SEPTEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29 SEPTEMBER
2009

PO
JBL



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES