

SH19

Statement of capital



A fee is payable with this form
Please see 'How to pay' on the last page



What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

WEDNESDAY



LD1 03/08/2011 8
COMPANIES HOUSE

1 Company details

Company number 5 5 7 2 5 6 1

Company name in full Core VCT plc

Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1)	Amount (if any) unpaid on each share 1)	Number of shares 2)	Aggregate nominal value 3)
Ordinary	0.01p		43,301,414	£ 4330 14
B Shares	0.01p		28,867,227	£ 2886 72
				£
				£
Totals			72,168,641	£ 7,216 86

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1)	Amount (if any) unpaid on each share 1)	Number of shares 2)	Aggregate nominal value 3)
Totals					

1 Including both the nominal value and any share premium

2 Total number of issued shares in this class

3 Number of shares issued multiplied by nominal value of each share

Continuation pages

Please use a Statement of Capital continuation page if necessary

Class of share	Ordinary shares B Shares	each class of share
Prescribed particulars 5	Each holder of B shares is entitled to one vote on a show of hands in those circumstances set out in the Company's articles of association, and is entitled to receive such dividends as the directors may resolve to allot out of the net assets of the Company attributable to the B shares in accordance with the Company's articles of association. On a winding up or other return of capital, the B shareholders are entitled to share any surplus assets pro rata to the amount paid up on their B shares and in accordance with the Company's articles of association. The B shares have not been issued on terms that they are redeemable at the option of either the Company or any holder of B shares.	Please use a Statement of capital continuation page if necessary

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1)	Amount (if any) unpaid on each share 1)	Number of shares 2)	Aggregate nominal value 3)
Totals				
1 Including both the nominal value and any share premium			Continuation pages	
2 Total number of issued shares in this class			Please use a Statement of Capital continuation page if necessary	
3 Number of shares issued multiplied by nominal value of each share				

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	4 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	72,168,641	
Total aggregate 4) nominal value	7,216.86	

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3	5 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to
Class of share	Ordinary Shares	
Prescribed particulars 5)	Each holder of ordinary shares is entitled to one vote on a show of hands, and is entitled to receive such dividends as the directors may resolve to allot out of the net assets of the Company attributable to the ordinary shares in accordance with the Company's articles of association. On a winding up or other return of capital, the ordinary shareholders are entitled to share any surplus assets pro rata to the amount paid up on their ordinary shares and in accordance with the Company's articles of association. The ordinary shares	


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Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1)		
Class of share		
Prescribed particulars 1)		

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Signature


	I am signing this form on behalf of the company	
Signature	Signature 	2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
	This form may be signed by Director 2), Secretary, Person authorised 3), CIC manager	




This form is available in an
alternative format. Please visit the
forms page on the website at
www.companieshouse.gov.uk

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	Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	
Company name	Howard Kennedy
Address	19 Cavendish Square
	London
Post town	
County/Region	
Postcode	W1A 2AW
Country	
DX	DX 42748 Oxford Circus North
Telephone	020 7636 1616

	Checklist
We may return forms completed incorrectly or with information missing	
Please make sure you have remembered the following:	
<input type="checkbox"/>	The company name and number match the information held on the public Register
<input type="checkbox"/>	You have completed the relevant sections of the statement of capital
<input type="checkbox"/>	You have signed the form

	Important information
Please note that all information on this form will appear on the public record.	
	How to pay
A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement	
Make cheques or postal orders payable to 'Companies House'	
	Where to send
For companies registered in England and Wales: You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:	
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1