



Pursuant to section 169 of the Companies Act 1985

CHFP025

| | |
|---------------------|-----------------------------|
| Company name | CORE VCT PLC |
| in full | (formerly CORE VCT III PLC) |

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

† A private company is not required to give this information

| | | | |
|---|---------------------|--|--|
| Class of shares | DEFERRED SHARES | | |
| Number of shares purchased | 13,729,430 | | |
| Nominal value of each share | 0.01 pence | | |
| Date(s) on which shares were delivered to the company | 16 July 2009 | | |
| Maximum prices paid for each share † | 0.00000007283 pence | | |
| Minimum prices paid for each share † | 0.00000007283 pence | | |

If the amount or value of the consideration is more than £1,000 Stamp Duty is payable on the aggregate amount at the rate of £ 0.5% rounded up to the nearest multiple of £5

This section only applies to companies which have repurchased shares on or after 13 March 2008

"I / ~~We~~" certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000."

Signature

Signature

Date _____

* Please delete as appropriate

* (director XX

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Martineau

1 Colmore Square, Birmingham
B4 6AA
Ref: KXP/RON/CO039.1

Corp 168681
DX number 721090

Tel 0870 763 2000
DX exchange Birmingham 43

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

for companies registered in England and Wales, or

Companies House, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland

TUESDAY



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COMPANIES HOUSE