

Please complete in typescript, or  
in bold black capitals.  
CHEP025

88(3)

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

**Note: This form is only for use where the contract has not been reduced to writing**

Company Number

05572561

Company name in full

CORE VCT PLC  
(formerly CORE VCT III PLC)

gives the following particulars of a contract which has not been reduced to writing

- 1 Class of Shares  
(ordinary or preference etc)
- 2 The number of shares allotted as fully or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be considered as paid up on each share otherwise than in cash
- b The value of each share allotted ie. the nominal value and any premium
- c The amount to be considered as paid up in respect of b

ORDINARY SHARES	B ORDINARY SHARES	
26,790,555	17,860,369	
0.01 pence	0.01 pence	
0.01 pence	0.01 pence	
86 pence	0.01 pence	
86 pence	0.01 pence	

continue overleaf

Signed

Date \_\_\_\_\_

16 July 2009

**\*\*Delete as appropriate**

\*\* A director XX  
XX

### Contact Details

**Contact Details**  
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public register.

Martineau

1 Colmore Square, Birmingham

B4 6AA

Ref: KXP/RQN/CO039.1

168689

**Tel 0870 763 2000**

**DX number** 721090

**DX exchange** Birmingham 43

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

**DX 33050 Cardiff**

companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh

companies registered in Scotland

or LP - 4 Edinburgh 2



\*PAUKMBQ0\*

21/07/2009

COMPANIES HOUSE

1159

TUESDAY

- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

Merger of the Company with Core VCT I plc and Core VCT II plc ("the Core VCTs") by placing the Core VCTs into members' voluntary liquidation under s.110 of the Insolvency Act 1986, transferring the assets and liabilities of the Core VCTs to the Company in consideration for new ordinary shares and new B ordinary shares in the Company.

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue
- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released
- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue