

BULK PAPER
TO MICRO-FICHE.



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05572561

Company name in full

CORE VCT PLC
(formerly CORE VCT III PLC)

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 6 0 7 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY SHARES

B ORDINARY SHARES

26,790,555

17,860,369

0.01 pence

0.01 pence

86 pence

0.01 pence

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

100 %

100 %

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

The transfer of assets and
liabilities of Core VCT 1 plc (now in
liquidation) and Core VCT 11 plc (now in
liquidation) to the Company. Attached 88(3)

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

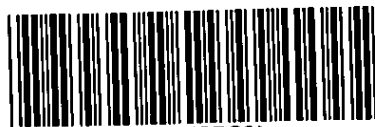
DX 33050 Cardiff

Companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh
or LP - 4 Edinburgh 2



PC1

21/07/2009

1157

COMPANIES HOUSE

TUESDAY

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Please see the attached allotment list Address UK Postcode _ _ _ _ _		Class of shares allotted ORDINARY B ORDINARY 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

[Signature]

Date

16 July 2009

** A director / ~~XXXXXX~~

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Martineau

1 Colmore Square, Birmingham
B4 6AA
Ref: KXP/RQN/CO039.1

168687

Tel 0870 763 2000

DX number 721090

DX exchange Birmingham 43

FORM ML8/1(03/07)

PAPER/FICHE

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**BULK LIST OF ALLOTMENT OF SHARES FOR COMPANY NUMBER
- 5572561**

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS DOCUMENT. THE LIST
WILL BE AVAILABLE TO REQUEST ON MICRO-FICHE
APPROXIMATELY 10 DAYS FROM 24/07/09. TO ORDER A COPY OF
THE BULK LIST ON MICRO-FICHE CALL THE NUMBERS BELOW:**

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE 08457
573991**

WEB CUSTOMERS PLEASE PHONE 0303 1234 500