



Second Filing of a Previously Filed Document

Company Name: **KERONITE GROUP LIMITED**

Company Number: **05564452**



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Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	21167
Currency:	GBP	Aggregate nominal value:	211670

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE REDEMPTION IS PRO RATA TO THE RESPECTIVE AGGREGATE NOMINAL VALUE OF ALL SHARES AFTER ALL OTHER SHAREHOLDERS ARE SATISFIED

Class of Shares:	B	Number allotted	84667
	PREFERRED	Aggregate nominal value:	846670

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCL ON WINDING UP) RIGHTS). THE RIGHT OF REDEMPTION IS AFTER E SHAREHOLDERS AND THEN C PREFERRED SHAREHOLDERS ARE FULLY SATISFIED PAYING THE AMOUNT OF £199.79 PER B1 SHARE, £159.01 PER B2 SHARE, £119.84 PER B3 SHARE, £107.09 PER B4 SHARE, £90.13 PER B5 SHARE, £84.82 PER B6 SHARE, £77.21 PER B7 SHARE & £74.42 PER B8 SHARE, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE B PREFERRED SHAREHOLDERS IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF B PREFERRED SHARES HELD.

Class of Shares:	C	Number allotted	42741
	PREFERRED	Aggregate nominal value:	427410

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCL ON WINDING UP) RIGHTS. THE RIGHT OF REDEMPTION IS AFTER E SHAREHOLDERS BUT ABOVE B PREFERRED AND ORDINARY SHARES AT 2.5 TIMES THE ISSUE PRICE, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE C PREFERRED SHAREHOLDERS IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF C PREFERRED SHARES HELD.

Class of Shares:	E	Number allotted	110
	ORDINARY	Aggregate nominal value:	1.1
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE NO ENTITLEMENT TO DIVIDEND NOR CONFER ANY RIGHTS TO ATTEND, VOTE OR SPEAK AT GENERAL MEETINGS OF THE COMPANY NOR VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE RIGHT OF REDEMPTION IS ABOVE ALL OTHER CLASSES OF SHARES AT £3000 PER E1 SHARE AND IN AGGREGATE AT 10.5% OF THE NET PROCEEDS LESS £3000 PER SHAREHOLDER UPON THE EVENT OF EXIT FOR E2 SHARES. THE DISTRIBUTION ON E2 SHARES IS SUBJECT TO A HURDLE WHEREBY IF THE NET PROCEEDS UPON THE EVENT OF EXIT ARE LESS THAN £13,000,000 THEN THE DISTRIBUTION IS NIL. IF AN EXIT HAS NOT BEEN ACHIEVED ON OR BEFORE 13TH FEBRUARY 2020 THEN THE COMPANY MAY TRANSFER THE SHARES FOR NIL CONSIDERATION AND THEY SHALL BE RE-DESIGNATED AS ORDINARY SHARES ON THE BASIS OF ONE ORDINARY SHARE FOR EACH E SHARE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	148685
		Total aggregate nominal value:	1485751.1
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: Name:	37 ORDINARY shares held as at the date of this confirmation statement TOWER PENSION TRUSTEES LIMITED - MR A B JELLY
Shareholding 2: Name:	699 B PREFERRED shares held as at the date of this confirmation statement THE A SMART 1998 DISCRETIONARY TRUST
Shareholding 3: Name:	70265 B PREFERRED shares held as at the date of this confirmation statement AZINI 1 LP
Shareholding 4: Name:	563 B PREFERRED shares held as at the date of this confirmation statement ULF ULRICH BRASEN
Shareholding 5: Name:	699 B PREFERRED shares held as at the date of this confirmation statement ALEXANDER C B D'JANOEFF
Shareholding 6: Name:	98 ORDINARY shares held as at the date of this confirmation statement JOHN CHARLES HALLE
Shareholding 7: Name:	491 ORDINARY shares held as at the date of this confirmation statement HAWK INVESTMENT HOLDINGS LIMITED
Shareholding 8: Name:	141 B PREFERRED shares held as at the date of this confirmation statement HL2012 LIMITED
Shareholding 9: Name:	691 B PREFERRED shares held as at the date of this confirmation statement MICHAEL PETER LEE
Shareholding 10: Name:	24 ORDINARY shares held as at the date of this confirmation statement STEPHEN PATRICK MURPHY
Shareholding 11: Name:	328 C PREFERRED shares held as at the date of this confirmation statement STEPHEN NOBBS

Shareholding 12:	112 B PREFERRED shares held as at the date of this confirmation statement
Name:	RATHBONE NOMINEES LIMITED
Shareholding 13:	699 B PREFERRED shares held as at the date of this confirmation statement
Name:	SIR DAVID RC KELLY & LADY ANGELA F KELLY
Shareholding 14:	141 B PREFERRED shares held as at the date of this confirmation statement
Name:	FREDERICK TUGHAN
Shareholding 15:	28 ORDINARY shares held as at the date of this confirmation statement
Name:	JAMES COLIN WISEMAN
Shareholding 16:	331 C PREFERRED shares held as at the date of this confirmation statement
Name:	THE A SMART 1998 DISCRETIONARY TRUST
Shareholding 17:	651 C PREFERRED shares held as at the date of this confirmation statement
Name:	MICHAEL PETER LEE
Shareholding 18:	331 C PREFERRED shares held as at the date of this confirmation statement
Name:	SIR DAVID RC KELLY & LADY ANGELA F KELLY
Shareholding 19:	20 ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID SPILLANE
Shareholding 20:	10 ORDINARY shares held as at the date of this confirmation statement
Name:	CAROLINE ALTHAM
Shareholding 21:	2 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD J L ALTHAM
Shareholding 22:	8 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT PATRICK JAMES ALTHAM
Shareholding 23:	14 ORDINARY shares held as at the date of this confirmation statement
Name:	ASHLEYBANK INVESTMENTS LTD
Shareholding 24:	53 ORDINARY shares held as at the date of this confirmation statement
Name:	THE A SMART 1998 DISCRETIONARY TRUST
Shareholding 25:	16948 ORDINARY shares held as at the date of this confirmation statement
Name:	AZINI 1 LP

Shareholding 26: Name:	29 ORDINARY shares held as at the date of this confirmation statement A B BADENOCH
Shareholding 27: Name:	29 ORDINARY shares held as at the date of this confirmation statement M D BADENOCH
Shareholding 28: Name:	41 ORDINARY shares held as at the date of this confirmation statement JAMES BAKER
Shareholding 29: Name:	30 ORDINARY shares held as at the date of this confirmation statement BBHISL NOMINEES LIMITED (A/C 127500)
Shareholding 30: Name:	32 ORDINARY shares held as at the date of this confirmation statement ULF ULRICH BRASEN
Shareholding 31: Name:	14 ORDINARY shares held as at the date of this confirmation statement MARTIN M D BROWNE
Shareholding 32: Name:	3 ORDINARY shares held as at the date of this confirmation statement GEOFFREY BURTON
Shareholding 33: Name:	13 ORDINARY shares held as at the date of this confirmation statement GILBERT JOHN CHALK
Shareholding 34: Name:	11 ORDINARY shares held as at the date of this confirmation statement MICHAEL CRAWSHAW
Shareholding 35: Name:	3 ORDINARY shares held as at the date of this confirmation statement DAVID JOHN LITTLE, BRENDA TOBIAS & NSS TRUSTEES LIMITED
Shareholding 36: Name:	15 ORDINARY shares held as at the date of this confirmation statement ALEXANDER C B D'JANOEFF
Shareholding 37: Name:	198 ORDINARY shares held as at the date of this confirmation statement EFG TRUST COMPANY LIMITED (RE 6131)
Shareholding 38: Name:	102 ORDINARY shares held as at the date of this confirmation statement ZEF EISENBERG
Shareholding 39: Name:	5 ORDINARY shares held as at the date of this confirmation statement JOHN EDWARD ENGLAND
Shareholding 40: Name:	30 ORDINARY shares held as at the date of this confirmation statement PAUL ANTHONY EVANS
Shareholding 41: Name:	3 ORDINARY shares held as at the date of this confirmation statement PATRICK EVERSLED

Shareholding 42: Name:	3 ORDINARY shares held as at the date of this confirmation statement MICHAEL PHILIP GOULD
Shareholding 43: Name:	16 ORDINARY shares held as at the date of this confirmation statement VERYAN J E GOULD
Shareholding 44: Name:	153 ORDINARY shares held as at the date of this confirmation statement ROBERT GRAY
Shareholding 45: Name:	14 ORDINARY shares held as at the date of this confirmation statement GILBERT GREGORY
Shareholding 46: Name:	3 ORDINARY shares held as at the date of this confirmation statement STEPHEN HALEY
Shareholding 47: Name:	3 ORDINARY shares held as at the date of this confirmation statement HELEN E HALL
Shareholding 48: Name:	3 ORDINARY shares held as at the date of this confirmation statement ANTHONY HANCOCK
Shareholding 49: Name:	66 ORDINARY shares held as at the date of this confirmation statement HAREWOOD NOMINEES LIMITED (A/C 4068430)
Shareholding 50: Name:	3 ORDINARY shares held as at the date of this confirmation statement ALAN HAWKES
Shareholding 51: Name:	3 ORDINARY shares held as at the date of this confirmation statement ANGELA HENNESSY
Shareholding 52: Name:	69 ORDINARY shares held as at the date of this confirmation statement HL2012 LIMITED
Shareholding 53: Name:	36 ORDINARY shares held as at the date of this confirmation statement DAVID HENRY STUART HOBBS
Shareholding 54: Name:	37 ORDINARY shares held as at the date of this confirmation statement HOTBED PORTFOLIO MANAGERS LLP
Shareholding 55: Name:	10 ORDINARY shares held as at the date of this confirmation statement RICHARD HOWARTH
Shareholding 56: Name:	1 ORDINARY shares held as at the date of this confirmation statement CHARLES G HUTSON
Shareholding 57: Name:	106 ORDINARY shares held as at the date of this confirmation statement STEPHEN HUTCHINS

Shareholding 58: Name:	3 ORDINARY shares held as at the date of this confirmation statement PAUL ISACCS
Shareholding 59: Name:	72 ORDINARY shares held as at the date of this confirmation statement MICHAEL PETER LEE
Shareholding 60: Name:	3 ORDINARY shares held as at the date of this confirmation statement LYNCHWOOD NOMINEES LIMITED A/C 2006420
Shareholding 61: Name:	16 ORDINARY shares held as at the date of this confirmation statement CAPTAIN SPRINGS INVESTMENTS LIMITED
Shareholding 62: Name:	7 ORDINARY shares held as at the date of this confirmation statement CHRISTOPHER MATHIAS
Shareholding 63: Name:	32 ORDINARY shares held as at the date of this confirmation statement WILLIAM MCCOSH
Shareholding 64: Name:	3 ORDINARY shares held as at the date of this confirmation statement FREDERICK MCFARLING
Shareholding 65: Name:	136 ORDINARY shares held as at the date of this confirmation statement NORTRUST NOMINEES LTD AC FDPP01
Shareholding 66: Name:	7 ORDINARY shares held as at the date of this confirmation statement KEITH MERRICK
Shareholding 67: Name:	3 ORDINARY shares held as at the date of this confirmation statement HASMUKH MODI
Shareholding 68: Name:	3 ORDINARY shares held as at the date of this confirmation statement PRITY MODI
Shareholding 69: Name:	82 ORDINARY shares held as at the date of this confirmation statement DENNIS MYERS
Shareholding 70: Name:	30 ORDINARY shares held as at the date of this confirmation statement STEPHEN SPENCER NOBBS
Shareholding 71: Name:	5 ORDINARY shares held as at the date of this confirmation statement LARS OLRİK
Shareholding 72: Name:	3 ORDINARY shares held as at the date of this confirmation statement HASMUKH PATEL
Shareholding 73: Name:	1 ORDINARY shares held as at the date of this confirmation statement ADRIAN PATERSON

Shareholding 74: Name:	18 ORDINARY shares held as at the date of this confirmation statement IMWS (NOMINEES) LIMITED A/C BAMONSHORE
Shareholding 75: Name:	15 ORDINARY shares held as at the date of this confirmation statement PLAXBURY PROPERTIES LIMITED
Shareholding 76: Name:	222 ORDINARY shares held as at the date of this confirmation statement KINGS ARMS YARD VCT PLC
Shareholding 77: Name:	506 ORDINARY shares held as at the date of this confirmation statement RENSBURG CLIENT NOMINEES LIMITED (A/C CLT)
Shareholding 78: Name:	3 ORDINARY shares held as at the date of this confirmation statement RIVERBANK ASSOCIATES LTD
Shareholding 79: Name:	29 ORDINARY shares held as at the date of this confirmation statement MATTHEW COOMBES
Shareholding 80: Name:	89 ORDINARY shares held as at the date of this confirmation statement TIMOTHY ROBINSON
Shareholding 81: Name:	2 ORDINARY shares held as at the date of this confirmation statement DAVID JOHN ROSS
Shareholding 82: Name:	3 ORDINARY shares held as at the date of this confirmation statement ANDREW RUSSELL
Shareholding 83: Name:	1 ORDINARY shares held as at the date of this confirmation statement JONATHAN SHEPHERD
Shareholding 84: Name:	1 ORDINARY shares held as at the date of this confirmation statement ROBERT SHEPHERD
Shareholding 85: Name:	30 ORDINARY shares held as at the date of this confirmation statement SIR DAVID RC KELLY & LADY ANGELA F KELLY
Shareholding 86: Name:	8 ORDINARY shares held as at the date of this confirmation statement COLIN SMITH
Shareholding 87: Name:	3 ORDINARY shares held as at the date of this confirmation statement RICHARD STYLES
Shareholding 88: Name:	1 ORDINARY shares held as at the date of this confirmation statement BRUCE TANNER
Shareholding 89: Name:	98 ORDINARY shares held as at the date of this confirmation statement ROSEMARIE FLORENCE TEGELAARS

Shareholding 90: Name:	3 ORDINARY shares held as at the date of this confirmation statement AMANDA THORNEYCROFT
Shareholding 91: Name:	41 ORDINARY shares held as at the date of this confirmation statement FREDERICK TUGHAN
Shareholding 92: Name:	1 ORDINARY shares held as at the date of this confirmation statement VEASEY, DAVID J & THOMAS P
Shareholding 93: Name:	20 ORDINARY shares held as at the date of this confirmation statement PETER WARREN
Shareholding 94: Name:	4 ORDINARY shares held as at the date of this confirmation statement SARAH R A WESTROPP
Shareholding 95: Name:	7 ORDINARY shares held as at the date of this confirmation statement ANNE WILDE
Shareholding 96: Name:	3 ORDINARY shares held as at the date of this confirmation statement JAMES COLIN & VALERIE JOAN WISEMAN
Shareholding 97: Name:	3 ORDINARY shares held as at the date of this confirmation statement ROGER WRIGHT
Shareholding 98: Name:	3 ORDINARY shares held as at the date of this confirmation statement SHINAIN WYKES
Shareholding 99: Name:	491 ORDINARY shares held as at the date of this confirmation statement KBC PEEL HOLDINGS LTD
Shareholding 100: Name:	416 B PREFERRED shares held as at the date of this confirmation statement GILBERT CHALK
Shareholding 101: Name:	44 C PREFERRED shares held as at the date of this confirmation statement RATHBONE NOMINEES LTD
Shareholding 102: Name:	213 ORDINARY shares held as at the date of this confirmation statement RATHBONE NOMINEES LTD
Shareholding 103: Name:	7 ORDINARY shares held as at the date of this confirmation statement RACHEL LEADLEY
Shareholding 104: Name:	9791 B PREFERRED shares held as at the date of this confirmation statement HAWK INVESTMENT HOLDINGS LTD

Shareholding 105:	4649 C PREFERRED shares held as at the date of this confirmation statement
Name:	HAWK INVESTMENT HOLDINGS LTD
Shareholding 106:	282 B PREFERRED shares held as at the date of this confirmation statement
Name:	HASMUKH PATEL
Shareholding 107:	35351 C PREFERRED shares held as at the date of this confirmation statement
Name:	AZINI 1 LP
Shareholding 108:	263 C PREFERRED shares held as at the date of this confirmation statement
Name:	IAN CAMPBELL JACQUELINE CAMPBELL
Shareholding 109:	122 C PREFERRED shares held as at the date of this confirmation statement
Name:	GILBERT JOHN CHALK
Shareholding 110:	331 C PREFERRED shares held as at the date of this confirmation statement
Name:	ALEXANDER C B D'JANOEFF
Shareholding 111:	199 C PREFERRED shares held as at the date of this confirmation statement
Name:	FREDERICK MARK TUGHAN
Shareholding 112:	30 ORDINARY shares held as at the date of this confirmation statement
Name:	OLWYN SALTER
Shareholding 113:	56 B PREFERRED shares held as at the date of this confirmation statement
Name:	OLWYN SALTER
Shareholding 114:	27 C PREFERRED shares held as at the date of this confirmation statement
Name:	OLWYN SALTER
Shareholding 115:	30 ORDINARY shares held as at the date of this confirmation statement
Name:	LYNN NEWTON SALTER
Shareholding 116:	56 B PREFERRED shares held as at the date of this confirmation statement
Name:	LYNN NEWTON SALTER
Shareholding 117:	27 C PREFERRED shares held as at the date of this confirmation statement
Name:	LYNN NEWTON SALTER

Shareholding 118: Name:	25 ORDINARY shares held as at the date of this confirmation statement SIAN RALPH WALKDEN
Shareholding 119: Name:	1 ORDINARY shares held as at the date of this confirmation statement MATTHEW HAMBLIN
Shareholding 120: Name:	36 E ORDINARY shares held as at the date of this confirmation statement MATTHEW HAMBLIN
Shareholding 121: Name:	1 ORDINARY shares held as at the date of this confirmation statement SUMAN SHRESTHA
Shareholding 122: Name:	11 E ORDINARY shares held as at the date of this confirmation statement SUMAN SHRESTHA
Shareholding 123: Name:	1 ORDINARY shares held as at the date of this confirmation statement NEIL WATSON
Shareholding 124: Name:	11 E ORDINARY shares held as at the date of this confirmation statement NEIL WATSON
Shareholding 125: Name:	26 E ORDINARY shares held as at the date of this confirmation statement IAN CAMPBELL
Shareholding 126: Name:	43 C PREFERRED shares held as at the date of this confirmation statement STEPHEN HUTCHINS
Shareholding 127: Name:	44 C PREFERRED shares held as at the date of this confirmation statement JAMES HUTCHINS
Shareholding 128: Name:	31 ORDINARY shares held as at the date of this confirmation statement PERSHING NOMINEES LTD RKCLT
Shareholding 129: Name:	56 B PREFERRED shares held as at the date of this confirmation statement PERSHING NOMINEES LTD RKCLT
Shareholding 130: Name:	26 E ORDINARY shares held as at the date of this confirmation statement AZINI 1 LP