

**Return of Allotment of Shares**Company Name: **KERONITE GROUP LIMITED**Company Number: **05564452**Received for filing in Electronic Format on the: **20/10/2014**

X3IVWK3M

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/09/2014	20/10/2014

Class of Shares:	C	Number allotted	16282
	PREFERRED	Nominal value of each share	10
Currency:	GBP	Amount paid:	399998.99
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	21167
Currency:	GBP	Aggregate nominal value:	211670
		Amount paid per share	337.0193
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE REDEMPTION IS PRO RATA TO THE RESPECTIVE AGGREGATE NOMINAL VALUE OF ALL SHARES AFTER ALL PREFERRED SHAREHOLDERS ARE SATISFIED

Class of Shares:	B	Number allotted	84667
	PREFERRED	Aggregate nominal value:	846670
Currency:	GBP	Amount paid per share	35.5
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCL ON WINDING UP) RIGHTS). THE RIGHT OF REDEMPTION IS AFTER C PREFERRED SHAREHOLDERS ARE FULLY SATISFIED PAYING THE AMOUNT OF £199.79 PER B1 SHARE, £159.01 PER B2 SHARE, £119.84 PER B3 SHARE, £107.09 PER B4 SHARE, £90.13 PER B5 SHARE, £84.82 PER B6 SHARE, £77.21 PER B7 SHARE & £74.42 PER B8 SHARE, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE B PREFERRED SHAREHOLDERS IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF B PREFERRED SHARES HELD.

Class of Shares:	C	Number allotted	42741
	PREFERRED	Aggregate nominal value:	427410
Currency:	GBP	Amount paid per share	24.5663
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCL ON WINDING UP) RIGHTS. THE RIGHT OF REDEMPTION IS ABOVE ALL OTHER CLASSES OF SHARES AT 2.5 TIMES THE ISSUE PRICE, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF C PREFERRED SHARES HELD

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	148575
		Total aggregate nominal value:	1485750

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.