

# SH01

## Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken before  
on formation of the company  
for an allotment of a new  
shares by an unlimited company

FRIDAY



A94 \*A2NMCPXU\* #403  
20/12/2013  
COMPANIES HOUSE

### 1 Company details

Company number 05564452

Company name in full KERONITE GROUP LIMITED

**Filing in this form**  
Please complete in typescript or in  
bold black capitals  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 0 d 3 m 1 m 2 y 2 y 0 y 1 y 3  
To Date d d m m y y y y

**Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
C PREFERRED	STERLING	7,637	£10 00	£0 00	£24 5663
C PREFERRED	STERLING	18,822	£10 00	£24 5663	£0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

### Return of allotment of shares

**Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

**Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

Total aggregate nominal value <sup>4</sup>

- ① Including both the nominal value and any share premium

- ② Total number of issued shares in this class

- ② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ❶ Including both the nominal value and any share premium
- ❷ Total number of issued shares in this class.
- ❸ E.g. Number of shares issued multiplied by nominal value of each share

SH01

Return of allotment of shares

7

**Statement of capital (Prescribed particulars of rights attached to shares)**

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	
Class of share	£10 00 ORDINARY	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Prescribed particulars 1	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption. The redemption is pro rata to the respective aggregate nominal value of all shares after all Preferred shareholders are satisfied	
Class of share	£10 00 B PREFERRED	
Prescribed particulars 1	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights. The right of redemption is after C Preferred shareholders are fully satisfied, paying the amount of £199 79 per B1 share, £159 01 per B2 share, £119 84 per B3 share, £107 09 per B4 share, £90 13 per B5 share, £84 82 per B6 share, £77 21 per B7 share & £74 42 per B8 share, provided that if there are insufficient surplus assets to pay the B Preferred shareholders in full, the remaining surplus assets shall be distributed pro rata to the number of B Preferred shares held	
Class of share	£10 00 C PREFERRED	
Prescribed particulars 1	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights. The right of redemption is above all other classes of shares at 2 5 times the issue price, provided that if there are insufficient surplus assets, the remaining surplus assets shall be distributed pro rata to the number of C Preferred shares held	

8

**Signature**

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X <i>IAN CAMPBELL</i> X</p> <p>IAN CAMPBELL</p> <p>This form may be signed by Director 2, Secretary, Person authorised 1, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>

2

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 0001 ORDINARY DEFERRED	
Prescribed particulars	The shares have no voting, dividend or capital distribution (including on winding up) rights They may be re-purchased from any holder(s) at any time free of any rights of pre-emption, by the Company, or such person as the Company may nominate, for the aggregate price of £1 00 for all the Deferred Shares held	

1/2

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **IAN CAMPBELL**

Company name **KERONITE GROUP LIMITED**

Address **1 TUDOR ROSE COURT**

**53 HOLLANDS ROAD**

Post town **HAVERHILL**

County/Region **SUFFOLK**

Postcode **C B 9 8 P J**

Country **ENGLAND**

DX

Telephone **01223 893222**

**Checklist**

**We may return the forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☒ You have completed the appropriate sections of the Statement of Capital
- ☒ You have signed the form

**Important information**

**Please note that all information on this form will appear on the public record**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**