

G**COMPANIES FORM No. 123****Notice of increase
in nominal capital****123****AMENDING**

CHFP025

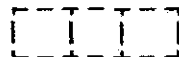
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

5564452

Name of company

*insert full name
of company

Keronite plc

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14 October 2005 the nominal capital of the company has been

increased by £ 5,862,222 beyond the registered capital of £ 1,000

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :Carrying the rights, privileges and restrictions attaching to the ordinary
shares of the Company set out in the articles of association of the Company
adopted by written resolution passed as a special resolution on 14 October
2005.† the copy must be
printed or in some
other form approved
by the registrarPlease tick here if
continued overleaf

Signed

Designation † Director/
Secretary

Date 30-5-2006

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePresentor's name address and
reference (if any) :Eversheds LLP
Kett House
Station Road
Cambridge
CB1 2JYFor official Use
General Section

Post room

