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Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[4]

05562644

Name of company

* TCG Acquisitions Limited

Date of creation of the charge

5 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed Dated 5 January 2007 and made between (1) Mall Nominee One Limited and Mall Nominee Two Limited and (2) TCG Acquisitions Limited

Amount secured by the mortgage or charge

The payment or reimbursement (as the case may be) to the Landlord under the terms of the Lease dated 16 June 2000 made between (1) Legal and General Assurance Society Limited and (2) Scottish & Newcastle Plc (the "Lease") of the rents or other money, including interest payable under the Lease or any costs, damages and expenses incurred by or payable to the Landlord in consequence of any failure by the Tenant to observe and perform any of the Tenant's obligations or the conditions contained in the Lease or the Rent Deposit Deed dated 5 January 2007 and made between the same parties (the "Rent Deposit Deed") or in consequence of determination of the Lease before the end of the term for which it is granted otherwise than by agreement

Names and addresses of the mortgagees or persons entitled to the charge

Mall Nominee One Limited (Company Number 4564731) and Mall Nominee Two Limited (Company Number 4564441) whose registered offices are at 10 Lower Grosvenor Place, London

Postcode

Presentor's name address and
reference (if any):

Nabarro Nathanson
1 South Quay, Victoria
Quays, Sheffield, Yorkshire,
S2 5SY

MBM/PA/M2844-00652

Time critical reference

For official Use (02/00)

Mortgage Section

Post room

SATURDAY



AA6PFM6M

A18

13/01/2007

253

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

All sums standing to the credit of the account to be held pursuant to the Rent Deposit Deed dated 5 January 2007 made between (1) Mall Nominee One Limited and Mall Nominee Two Limited and (2) TCG Acquisitions Limited

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Nabarro Nathanson

Date

12 January 2007

On behalf of ~~company~~ mortgagee/chargee A

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05562644

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 5th JANUARY 2007 AND CREATED BY TCG ACQUISITIONS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MALL NOMINEE ONE LIMITED AND MALL NOMINEE TWO LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th JANUARY 2007.

A handwritten signature in black ink, appearing to be 'JH' or similar, located on the left side of the page.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES