

**DIRECTORS' STATEMENT OF COMPLIANCE**

**TSL EDUCATION FINANCE LIMITED (the "Company")**

**Company number: 05560466**

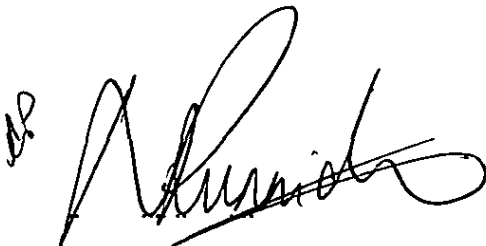
**STATEMENT MADE PURSUANT TO SECTION 644(5) COMPANIES ACT 2006 (the "ACT")**

**MADE ON 30<sup>th</sup> AUGUST 2016**

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the solvency statement made by each of us on 30<sup>th</sup> August 2016 under section 643 of the Act for the purposes of section 642 of the Act

- (i) was made not more than 15 days before the date on which the written resolution reducing the share capital (the "Resolution") was passed, and
- (ii) was provided to every eligible member at or before the time that the Resolution was sent to them, in accordance with section 642(2) of the Act

**Signed by:**



**Nathan Runnicles**

Date 30<sup>th</sup> August 2016



**Robert Grimshaw**

Date 30<sup>th</sup> August 2016

TUESDAY



\*L5EH0TCR\*

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30/08/2016

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COMPANIES HOUSE