

G

CHWP000

COMPANIES FORM No. 97

**Statement of the amount or
rate per cent of any commission
payable in connection with the
subscription of shares**

97

Please do not
write in
this margin**Note:** This form is not required in the case of shares
offered to the public for subscription.

Pursuant to section 97 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

--	--	--

5556404

Name of company

* insert full name
of company

* NEXT GEN GROUP PLC

Amount payable as commission for subscribing, whether
absolutely or conditionally, or agreeing to subscribe, or for
procuring or agreeing to procure, subscriptions, whether
absolute or conditional, for any shares in the company†

£ 57,510

or

Rate per cent of such commission †

Number of shares for which persons have agreed for
a commission to subscribe absolutely

426,000,000

† the commission
paid or agreed to
be paid must not
exceed ten per
cent of the price
at which the
shares are
issued or the
amount or rate
authorised by
the Articles
whichever is the
less**Note**
This statement must
be delivered to the
Registrar of
Companies before
the payment of
commissionSignatures of all the directors
or of their agents authorised in
writingOrick, Harrington & Sutcliffe
Duly authorised on behalf of
the Directors of Next Gen Group Plc

Date

18 December 2008

Presenter's name address and
reference (if any):ORRICK, HARRINGTON
& SUTCLIFFE
TOWER 42, LEVEL 35,
25 OLD BROAD STREET,
LONDON EC2N 1HQ
(Ref: PENWARDEN)For official Use (02/06)
General Section

Post room

SATURDAY



A73

AQIPC5TH

20/12/2008

126

COMPANIES HOUSE