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CHFP004

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write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

001642/13
395To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

05556295

Name of company

* Jacmar Properties Limited

Date of creation of the charge

19 FEBRUARY 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

2 Legal Charge

Amount secured by the mortgage or charge

See Continuation Sheet.

Names and addresses of the mortgagees or persons entitled to the charge

Co-operative Bank Plc, PO Box 1AN, 53-57 Blandford Square, Newcastle Upon Tyne,

NE99 1AN

Presenter's name address and
reference (if any) :Rees-Roberts Solicitors
4th Floor, India Buildings
Water Street
Liverpool L2 0XA
Ref: PRR/RJ

Time critical reference

For of
Mortgage

SATURDAY

SAT



PMO

PGK0Z00C

24/2/2007

2547

COMPANIES HOUSE

A34

A307MNJC

03/03/2007

164

COMPANIES HOUSE

A36

A8IMYNCJ

24/02/2007

648

COMPANIES HOUSE

1. Units 1-5, Stretford Road/Bishops Corner, Hulme, Manchester ("the Property") comprised in a legal charge dated 19 FEBRUARY 2007 made between the Co-operative Bank Plc (1) and Jacmar Properties Limited (2) forming part of the property registered at HM Land Registry under title numbers MAN9671 and GM834428.

2. Floating charge over all and fixed plant machinery and other assets and equipment, in or about the property.

3. Assignment of:

- (i) the goodwill of the business carried on at the property;
- (ii) the benefit of the licence or certificate as defined in the legal charge; and
- (iii) the rights to recover and receive any compensation payable in respect of the licence or certificate.

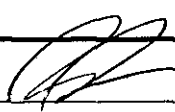
The legal charge prohibits the creation of any other mortgage charged on the property or other charged assets without the mortgagees prior consent in writing.

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Please complete legibly, preferably in black type, or bold block lettering

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Particulars as to commission allowance or discount (note 3)

Signed  Date 2/3/07

On behalf of the mortgagee.

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

+delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and postal orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ,

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binding margin
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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

**Particulars of a mortgage or charge
(continued)**

Continuation sheet No 1
to Form No 395 and 410 (Scot)

Company number

05556295

Please complete
legibly, preferably
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bold block lettering

Name of company

Jacmar Properties Limited

Limited *

* delete if
inappropriate

Description of the instrument relating or evidencing the mortgage or charge (continued) (note 2)

1.All monies and liabilities whether actual or contingent (including further advances made after the date of the mortgage by the bank and secured directly or indirectly by the mortgage) which then were or at any time thereafter might be due owing or incurred from or by the mortgagor to the bank anywhere or for which the mortgagor may be or become liable to the bank in any manner whatsoever without limitation (and whether alone or jointly with any person) and in whatever style name or form and whether as principal assuery and notwithstanding that the same may at any earlier time have been due owing or incurred to some other person and have subsequently become due owing or incurred to the bank as a result of a transfer assignment or other transaction or by operation of law);

2.Interest on all such money and liability to the date of payment at such rate or rates as may from time to time be agreed between the bank and the mortgagor or in the absence of such agreement at the rate in the case of an amount nominated in sterling of 2 percentage points per annum above the bank's base rate for the time being in force (or its equivalent or substitute rate for the time then) or in the case of an amount denominated in any currency or currency unit other than sterling, at the rate of 2 percentage points per annum above the cost to the bank (as conclusively determined by the bank) of funding sums comparable to and in the currency unit of such amount in the London interbank market (or such other market as the bank may select) for such consecutive periods (including overnight deposits) as the bank may in its absolute discretion from time to time thereon select;

3.Commission and other banking charges and legal administrative and other costs charges and expenses.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05556295

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 19th FEBRUARY 2007 AND CREATED BY JACMAR PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th MARCH 2007.

Pangole



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES