

**Return of Allotment of Shares**Company Name: **CAPITAL METALS PLC**Company Number: **05555087**Received for filing in Electronic Format on the: **22/02/2022**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/02/2022	

Class of Shares:	ORDINARY	Number allotted	16666666
Currency:	GBP	Nominal value of each share	0.002
		Amount paid:	0.075
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	356277502
Currency:	GBP	Aggregate nominal value:	3527147.2698

Prescribed particulars

THE DEFERRED SHARES DO NOT HAVE ANY VOTING RIGHTS BUT DO CARRY DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS TO THE EXTENT OF £1.00 IN AGGREGATE OVER THE CLASS. SEE ARTICLES OF ASSOCIATION FOR FULL DETAIL ON THE RIGHTS.

Class of Shares:	ORDINARY	Number allotted	189103432
Currency:	GBP	Aggregate nominal value:	378206.86

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	545380934
		Total aggregate nominal value:	3905354.1298
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.