

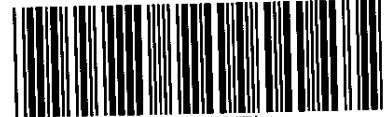
LIQ01

Notice of statutory declaration of solvency



Companies House

THURSDAY



A7376KJT

A13

05/04/2018

#202

COMPANIES HOUSE

1 Company details

Company number 0 5 5 5 1 1 8 9

Company name in full Sunrise Operations Chorleywood Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Ian Harvey

Surname Dean

3 Address of person delivering the notice

Building name/number Athene Place

Street 66 Shoe Lane

Post town London

County/Region

Postcode E C 4 A 3 B Q

Country United Kingdom

4 Capacity in which the person is acting in relation to the company

Joint Liquidator of Sunrise Operations Chorleywood Limited

LIQ01
Notice of statutory declaration of Solvency

5 Attachments

I attach:

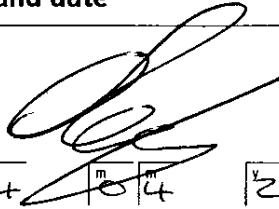
- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6 Sign and date

Signature

Signature

X



X

Signature date

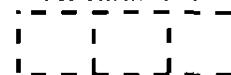
^d0^d4^m0ⁿ4^y2^y0^y1^y8

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities****Pursuant to Section 89(3) of the Insolvency Act 1986****S.89(3)**

For official use



Company Number

05551189

Name of Company

(a) Insert full name of
company(a) **Sunrise Operations Chorleywood Limited**(b) Insert full name(s) and
address(es) of director(s)

We (b)

Caroline Mary Roberts, 2nd floor, 11 Old Jewry, London, EC2R 8DU
andJustin Reynolds Skiver, 2nd floor, 11 Old Jewry, London, EC2R 8DU

attach a declaration of solvency embodying a statement of assets and liabilities

Date

23/03/2018

Caroline Mary Roberts

Date

Justin Reynolds Skiver

Presenter's name, address
and reference (if any)Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ**For Official Use**

Liquidation Section

Post Room

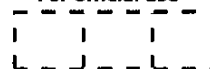
Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Pursuant to Section 89(3) of the Insolvency Act 1986**S.89(3)**

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Company Number

05551189

Name of Company

(a) Insert full name of company

(a) **Sunrise Operations Chorleywood Limited**

(b) Insert full name(s) and address(es) of director(s)

We (b)

Caroline Mary Roberts, 2nd floor, 11 Old Jewry, London, EC2R 8DU

and

Justin Reynolds Skiver, 2nd floor, 11 Old Jewry, London, EC2R 8DU

attach a declaration of solvency embodying a statement of assets and liabilities

Date

Caroline Mary Roberts

Date

23.03.18

Justin Reynolds Skiver

Presenter's name, address
and reference (if any)

Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

For Official Use

Liquidation Section

Post Room

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Company Number Sunrise Operations Chorleywood Limited

Name of Company 05551189

Presented by Deloitte LLP

Declaration of Solvency

- (a) Insert full name(s) and address(es) of director(s) We (a) Caroline Mary Roberts, 2nd floor, 11 Old Jewry, London, EC2R 8DU and Justin Reynolds Skiver, 2nd floor, 11 Old Jewry, London, EC2R 8DU
- (b) Delete as applicable being (b) all ~~the majority~~ of the directors of (c) Sunrise Operations Chorleywood Limited do
- (c) Insert full name of company solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full, together with interest at the official rate, within a period of (d) 12 months from the commencement of the winding up.
- (d) Insert a period of months not exceeding 12
- (e) Insert date We append a statement of the company's assets and liabilities as at (e) 23 March 2018, being the latest practicable date before the making of this declaration.

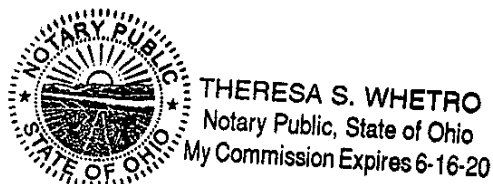
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Caroline Mary Roberts

Justin Reynolds Skiver

Declared at Toledo, Ohio USAon the 22nd day of March 2018Before me, (Th S Whetro)

Solicitor or Commissioner of Oaths



Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Company Number Sunrise Operations Chorleywood Limited

Name of Company 05551189

Presented by Deloitte LLP

Declaration of Solvency

(a) Insert full name(s) and address(es) of director(s) We (a) Caroline Mary Roberts, 2nd floor, 11 Old Jewry, London, EC2R 8DU and Justin Reynolds Skiver, 2nd floor, 11 Old Jewry, London, EC2R 8DU

(b) Delete as applicable being (b) all ~~the majority~~ of the directors of (c) Sunrise Operations Chorleywood Limited do

(c) Insert full name of company solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full, together with interest at the official rate, within a period of (d) 12 months from the commencement of the winding up.

(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 23 March 2018, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Caroline Mary Roberts

Justin Reynolds Skiver

Declared at 29-30 Cornhill, London, EC2R 8DU

on the 23 day of March 2018

Before me,

CHARLOTTE BASCOMBE



Solicitor or Commissioner of Oaths

Statement as at 23 March 2018 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)
Assets:	£
Uncharged Assets	
Amount due from HCN UK Investments Limited	709,629
Amount due from Sunrise Operations Bramhall II Limited	35,000
Amount due from Sunrise Operations Cardiff Limited	87,000
Amount due from Sunrise UK Operations Limited	1,017,658
Estimated realisable value of assets	1,849,287
Liabilities:	£
Secured on specific assets, viz.	
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment):	
	£ £
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full, before interest and costs	1,849,287

Remarks:

Estimated Interest Payable on debts (assuming payment within 12 months) Nil

Estimated Costs of the Winding Up (the liquidators' fees and the costs of the liquidation will be met by a fellow group undertaking) Nil

Estimated surplus after paying debts in full, after interest and costs 1,849,287

The following steps are due to be carried out prior to Sunrise Operations Chorleywood Limited being placed into Members' Voluntary Liquidation:

1. Capital reduction to reduce the share capital to £1 (comprising 1 Ordinary £1 Share) and eliminate the share premium account; and
2. Declaration of a pre-liquidation dividend to its shareholder, Dawn Opco Limited.

On the date of liquidation the balance sheet will comprise an amount of £1 due from HCN UK Investments Limited.

LIQ01

Notice of statutory declaration of solvency

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Barnaby Davies**

Company name **Deloitte LLP**

Address **Athene Place**

66 Shoe Lane

Post town **London**

County/Region

Postcode **E C 4 A 3 B Q**

Country **United Kingdom**

DX

Telephone **+44 20 7007 0763**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse