

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

To the Registrar of Companies

For Official Use

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Company Number

05544464

Name of Company

Planet Acquisitions Limited

I / We
Stephen Roland Browne
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Neville Barry Kahn
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs
as at 31 / 7 / 2012

Signed



Date 31 July 2012

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref TOYT10L/NAW/EXP/MJS

For Official Use

Insolvency Statement

WEDNESDAY



A30

A1EV00Y1

08/08/2012

#202

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Planet Acquisitions Limited

on the 31 July 2012 the date of the resolution for winding up

Statement of truthI / ~~We~~ believe that the facts stated in this Statement of Affairs are true

Full Name

TERRY WILLIAM DOWNING

Signed



Dated

31.7.12

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

Signed

Dated

A – Summary of Assets as at 31 July 2012

Assets

Assets subject to fixed charge

None

Assets subject to floating charge

Investments

Intercompany debtors

Uncharged assets

None

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
0	0
59,324,000	0
32,264,630	0
0	0
91,588,630	0

Signature  Date 31.7. 2012

A1 – Summary of Liabilities as at 31 July 2012

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities	£	0
Preferential creditors -		
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£	0
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£ 30,793,421	
Estimated deficiency of assets after floating charges	£	(30,793,421)
Estimated prescribed part of net property where applicable (brought down)	£	0
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims	£ (140,236,900)	
Estimated deficiency after floating charge where applicable (brought down)	(30,793,421)	
Estimated deficiency as regards creditors	£	(171,030,321)
Issued and called up capital	£ 1,294,263	
Estimated total deficiency as regards members	£	(172,324,584)

Signature



Date

31.7.

2012

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
GE Leveraged Loans	The Ark, 201, Talgarth Road, Hammersmith, London, W6 8BJ	30,793,421	Second Supplemental Debenture	07 May 2010	Uncertain
Chorion Rights Limited	4th Floor Aldwych House, Aldwych, London, WC2B 4HN	13,240,283			
Planet Acquisitions Holdco 1 Limited	4th Floor Aldwych House, Aldwych, London, WC2B 4HN	25,547,421			
Planet Acquisitions Holdco 2 Limited	4th Floor Aldwych House, Aldwych, London, WC2B 4HN	99,793,101			
Planet Acquisitions Holdings Limited	4th Floor Aldwych House, Aldwych, London, WC2B 4HN	1,656,095			

Note GE act as security agents for lenders under the terms of an inter-creditor agreement

Signature  Date 31.7. 2012

Company Shareholders

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
Planet Acquisitions Holdings Limited	4th Floor Aldwych House Aldwych London WC2B 4HN	1,294,263	1,294,263	Ordinary Shares
Totals		1,294,263	1,294,263	

Signature



Date

31.7. 2012