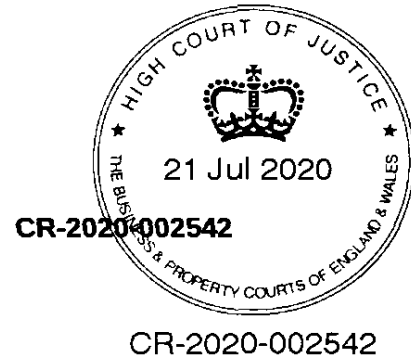


IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (ChD)
Insolvency and Companies Court Judge Barber



Tuesday 21 July 2020

IN THE MATTER OF WATCHSTONE GROUP PLC

- and -

IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

UPON THE ADJOURNED APPLICATION by Part 8 Claim Form dated 1 July 2020 of the above named Watchstone Group plc (the "**Company**") (company number 05542221) whose registered address is Highfield Court Tollgate, Chandler's Ford, Eastleigh, Hampshire, England, SO53 3TY

AND UPON HEARING Andrew Thornton QC, Counsel for the Company

AND UPON READING the Claim Form and the evidence

THE COURT ORDERS that the reduction of the share premium account of the Company resolved on and effected by a special resolution of the Company passed on 24 June 2020 be and the same is hereby confirmed in accordance with the provisions of the Companies Act 2006

AND THE COURT HEREBY APPROVES the Statement of Capital set out in the Schedule hereto

AND IT IS ORDERED that this Order be produced by the Company to the Registrar of Companies and that an office copy of it be delivered to him together with a copy of the Statement of Capital

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order and of the Statement of Capital be published by the Company once in "*The Times*" newspaper within 21 days after registration

