

The Insolvency Act 1986**Notice of statement of affairs**

Name of company	Company number
Forsters Shelfco 233 Limited	05540453
In the	Court case number
High Court of Justice, Chancery Division, Companies Court	1845 / 2012

(a) Insert full
name(s) and
address(es)

We,

Alan Lovett
Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB

Bruce Mackay
Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB

attach a copy of

* the statement(s) of affairs,

in respect of the administration of the above company

Signed 
Joint Administrator

Dated 4/5/12

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searches of the public record.

Benjamin Dymant	
Baker Tilly Restructuring and Recovery LLP, 25 Farringdon Street, London EC4A 4AB	
Tel 0203 201 8000	
DX Number 1040	DX Exchange Chancery Lane

When you have completed and signed the form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ
DX 33050 Cardiff



A08

A18AXR3M
05/05/2012
COMPANIES HOUSE

#255

SATURDAY

Statement of affairs

Name of company	Company number
Forsters Shelfco 233 Limited	05540453
In the	Court case number
High Court of Justice, Companies Court, London	of 2012

Statement as to the affairs of

(a) Insert name and
address of registered
office of the company

(a) Forsters Shelfco 233 Limited ("the Company")

of c/o Baker Tilly, 25 Farringdon Street, London, EC4A 4AB

on the 28th day of February 2012, the date that the Company entered Administration.

(b) Insert date


Statement of Truth


I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 28 February 2012 the date that the Company entered Administration

Full name

Signed

Dated





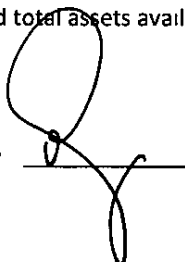
20/4/12

A Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Property at Millers Walk, Crown Hotel and Market Square	3,300,000 00	2,800,000 00
Less Monies Owed to Lloyds Banking group (see note below)	- 8,762,425 50	- 8,762,425 50
	- 5,462,425 50	- 5,962,425 50
1 an analysis of the exposure to Lloyds bank group is noted on the attached schedule		
2 This debt has arisen under the terms of the cross guarantee between Wildmoor (Fakenham) Limited and FS233 Limited There is a further cross guarantee with Wildmoor (Brighton) Limited not reflected		
Assets subject to floating charge		
Debtors	-	-
Cash	-	-
Uncharged assets		
Estimated total assets available for preferential creditors	- 5,462,425 50	- 5,962,425 50

Signature



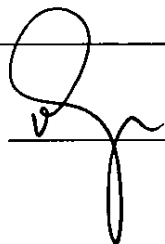
Date

20/4/12

A Summary of Liabilities

	£	Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		
Liabilities		
Preferential creditors -		
Estimated deficiency/surplus as regards preferential creditors		
Estimated prescribed part of net property where applicable (to carry forward)		
Estimated total assets available for floating charge holders		
Debts secured by floating charges	- 5,962,425 50	
Estimated deficiency/surplus of assets after floating charges		- 5,962,425 50
Estimated prescribed part of net property where applicable (brought down)		
Total assets available to unsecured creditors		
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	1,750,000 00	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		- 1,750,000 00
Shortfall to floating charge holders (brought down)	- 5,962,425 50	
Estimated deficiency/surplus as regards creditors	- 7,712,425 50	
Issued and called up capital	- 2 00	
Estimated total deficiency/surplus as regards members	- 7,712,427 50	

Signature



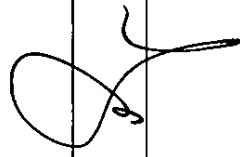
Date

20/4/12

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

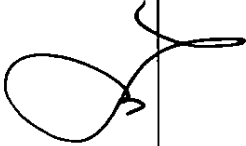
Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Millers Walk Fakenham Limited	c/o Baker Tilly, 25 Farringdon Street, London, EC4A 4AB	1,750,000	None by Millers Walks Fakenham but their bank Lloyds TSB have a first charge against the property		



Signature _____ Date 20/4/12

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
WMProp Group No 1 Limited	8 Newburgh Street, London, W1F 7RJ	2	£2	
TOTALS			2 £2	

Signature 

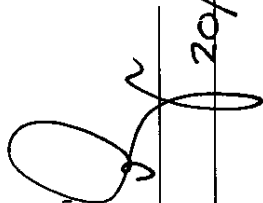
Date 20/4/13

Quadrant Centre Brighton Limited Millers Walk Fakenham Limited Forsters Shelfco 233 Limited
Exposure to Lloyds

	Quadrant Centre	Millers Walk/ Forsters Shelfco 233	Total	Notes
Principal Loan	£16,417,580	£8,762,425	£25,180,005	Loan balance as stated on the formal notice of demand for repayment dated 24th February 2012
Total exposure	<u>£16,417,580</u>	<u>£8,762,425</u>	<u>£25,180,005</u>	

Cash balance			
Current		£48,588	Cash balance are per bank statements at date of administration
Interest cover / rent deposit	£142,792	£146,701	Cash balance are per bank statements at date of administration

Total cash	<u>£142,792</u>	<u>£195,289</u>
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Signed  _____
Dated 20/4/12