



Companies House

for the record

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

5533856

Company name in full

BRINKLEY MINING LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 3 1 1 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

19,360,000

Nominal value of each share

0.15p

Amount (if any) paid or due on each
share (including any share premium)

5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract



ED1
COMPANIES HOUSE

17/11/06

A45
COMPANIES HOUSE

17/01/2006

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) SEE ATTACHED LIST		Class of shares allotted	Number allotted
Address		Ordinary	
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

Signed

J. Sura FOR GOWER
SECRETARIES LTD

Date

16/1/06

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange

NAME AND ADDRESS	ALLOTMENTS:
HARRY ANSELL ESQ 2 CHRISTCHURCH TERRACE, LONDON, SW3 4AJ.	750000
ALEXANDER JOHN BARLETT ESQ 61A CHIDDINGSTONE STREET, LONDON, SW6 3TQ.	10000
BAYSIDE ASSOCIATES INC. 118B BALLANORRIS CRESCENT, BALLABEG, ARBORY, ISLE OF MAN, IM9 4EU.	200000
JOHN BRINKLEY 51 HOLLYWOOD ROAD, LONDON, SW10 9HX.	200000
CORNHILL ASSET MANAGEMENT LIMITED 1 CORNHILL, LONDON, EC3V 3ND.	1100000
MISS ALEXANDRA LOUISE DENT FLAT1, 2 QUEENSTOWN ROAD, BATTERSEA, LONDON, SW8 3RX.	10000
EREM S.A. OLD CROWN OFFICE, ANN'S PLACE, ST PETER PORT, GUERNSEY, GY1 2NU.	200000
ADRIAN FAIRBOURNE ESQ FLAT 1, 34 LANCASTER GATE, LONDON, W2 3LP.	200000
FITEL NOMINEES LIMITED A/C C054696 11 ST JAMES'S SQUARE, MANCHESTER, M2 6WH.	2000000
GILTSPUR NOMINEES LIMITED A/C BUNS PO BOX 1045, COMMERCIAL UNION HOUSE, 39 PILGRIM STREET, NEWCASTLE UPON TYNE, NE99 1NU.	1510000
MR PHILIP HAYDN-SLATER 7 WHITEHAM GARDENS, LONDON, W4 3LT.	750000

ALLOTMENTS (HOLDERS ALLOTTED SHARES ON 23/11/2005)

HORSEFORD LIMITED	:	:
118B BALLANORRIS CRESCENT, BALLABEG, ARBORY, ISLE OF MAN, IM9 4EU.	:	100000
JADE LAUREN PTY LIMITED	:	:
29 RAPHAEL STREET, SUBIACO, WA, AUSTRALIA, 600B.	:	100000
DEBRA MAREE JOHNS	:	:
70A GLENSHIAN LANE, MT ELIZA, VICTORIA, AUSTRALIA 3930.	:	100000
SIMON LEES KING ESQ	:	:
15 POLWARTH TERRACE, EDINBURGH, EH11 1NT.	:	100000
CHRISTOPHER LAMBERT	:	:
THE LARCHES, LUNGHORST ROAD, WOLDINGHAM, SURREY, CR3 7EG.	:	1000000
NORTRUST NOMINEES LIMITED	:	:
50 BANK STREET, CANARY WHARF, LONDON, E14 5NT.	:	100000
STUART HYWEL OWEN ESQ	:	:
172 IFIELD ROAD, CHELSEA, LONDON, SW10 9AF.	:	100000
MRS PATRICIA ANNE OXLEY	:	:
3850 FRANKSTON-FLINDERS ROAD, SHOREHAM, VICTORIA, AUSTRALIA, 3916.	:	100000
CAMERON WILLIAM LESLIE PEARCE ESQ	:	:
THE SHRUBBERY, 9/2 LAVENDER GARDENS, CLAPHAM JUNCTION, LONDON, SW11 1DL.	:	100000
PERSHING KEEN NOMINEES LIMITED A/C PSL 981	:	:
CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK, LONDON, E14 2BH.	:	100000
ANDREZ DAVID PUNGERL ESQ	:	:
10 B IFIELD ROAD, LONDON, SW10 9AA.	:	20000
REABOLD LIMITED	:	:
118B BALLANORRIS CRESCENT, BALLABEG, ARBORY, ISLE OF MAN, IM9 4EU.	:	100000

ALLOTMENTS (HOLDERS ALLOTTED SHARES ON 23/11/2005)

NAME AND ADDRESS	ALLOTMENTS	ALLOTMENTS:
RENIQUE HOLDINGS PTY LIMITED A/C ARSE 18 ROBINSON STREET, SUBIACO, WESTERN AUSTRALIA 6008.	:	80000
EMMA REYNOLDS HILL HOUSE, HANNINGTON, WILTSHIRE, SN6 7RS.	:	10000
ANTHONY SAMAHA ESQ 32 KATHLEEN STREET, COTTESLOE, AUSTRALIA, 6011.	:	60000
SEAPOINT INVESTMENTS LIMITED SUITE 5, BLOCK A, HIRZEL COURT, ST PETER PORT, GUERNSEY, GY1 2NN .	:	1000000
SPGP 17, AVENUE MATIGNON, 75008, PARIS.	:	7000000
SUKAMA INVESTMENTS LIMITED C/O INVESTEC TRUST (SWITZERLAND) SA, 3 PLACE DES BERGUES, GENEVA, SWITZERLAND, 1201.	:	400000
TERASSE (WA) PTY LIMITED THE BEACH VIEW TRUST 25 LONG REEF PLACE, HILLARYS, WA 6025, AUSTRALIA.	:	1000000
DUSHANTHAN KARTHIK THURAIRASA 30 DERRICK ROAD, BECKENHAM, KENT, BR3 3QQ.	:	20000
TORRE SERVICES LIMITED 118B BALLANORRIS CRESCENT, BALLABEG, ARBORY, ISLE OF MAN, IM9 4EU.	:	400000
DOMINIC TRAYNOR ESQ 28 CONNAUGHT GARDENS, BERKHAMSTED, HERTFORDSHIRE, HP4 1SF.	:	40000
JASON JAMES WOOLLARD ESQ FLAT 2, 34 REDCLIFFE GARDENS, CHELSEA, SW10 9HA.	:	400000