

**Return of Allotment of Shares**Company Name: **PURCELL HOLDINGS LIMITED**Company Number: **05533002**Received for filing in Electronic Format on the: **29/04/2022**

XB2XM0S2

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/04/2022	

Class of Shares:	P2	Number allotted	250000
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	334
	A	Aggregate nominal value:	334

Currency: **GBP**

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES, SUBJECT TO THE WEIGHTED VOTING RIGHTS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY; (B) ONCE ALL THE PREFERENCE SHARES HAVE BEEN PAID A DIVIDEND, ANY AVAILABLE PROFITS REMAINING THAT THE COMPANY DETERMINES TO DISTRIBUTE MAY BE DISTRIBUTED AMONG THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES TO THE EXTENT DETERMINED BY THE BOARD; (C) AFTER PAYMENT OF THE PREFERENCE SHARES, EACH SHARE IS ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION ON A PRO RATE AND PARI PASSU BASIS TO THEIR RESPECTIVE HOLDING (INCLUDING ON A WINDING UP OF THE COMPANY); (D) EACH SHARE IS NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	333
	B	Aggregate nominal value:	333

Currency: **GBP**

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES, SUBJECT TO THE WEIGHTED VOTING RIGHTS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY; (B) ONCE ALL THE PREFERENTIAL SHARES HAVE BEEN PAID A DIVIDEND, ANY AVAILABLE PROFITS REMAINING THAT THE COMPANY DETERMINES TO DISTRIBUTE MAY BE DISTRIBUTED AMONG THE HOLDERS OF THE A SHARES, 13 SHARES AND C SHARES TO THE EXTENT DETERMINED BY THE BOARD; (C) AFTER PAYMENT OF THE PREFERENTIAL SHARES EACH SHARE IS ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION ON A PRO RATA AND PARI PASSU BASIS TO THEIR RESPECTIVE HOLDING (INCLUDING ON A WINDING UP OF THE COMPANY); (D) EACH SHARE IS NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	333
	C	Aggregate nominal value:	333

Currency: **GBP**

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES, SUBJECT TO THE WEIGHTED VOTING RIGHTS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY; (B) ONCE ALL THE PREFERENTIAL SHARES HAVE BEEN PAID A DIVIDEND, ANY AVAILABLE PROFITS REMAINING THAT THE COMPANY DETERMINES TO DISTRIBUTE MAY BE. DISTRIBUTED AMONG THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES TO THE EXTENT DETERMINED BY THE BOARD; (C) AFTER PAYMENT OF THE PREFERENTIAL SHARES EACH SHARE IS ENTITLED TO PARTICIPATE IN A CAPITAL DISTRIBUTION ON A PRO RATA AND PARI PASSU BASIS TO THEIR RESPECTIVE HOLDING (INCLUDING ON A WINDING UP OF THE COMPANY); (D) EACH SHARE IS NON-REDEEMABLE.

Class of Shares:	P2	Number allotted	1250000
	PREFERENCE	Aggregate nominal value:	1250000
Currency:	GBP		

Prescribed particulars

(A) EACH SHARE IN NOT ENTITLED TO VOTE IN ANY CIRCUMSTANCE; (B) EACH SHARE IS ENTITLED TO A FIXED, CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 2.5%OF THE ISSUE PRICE FROM TIME TO TIME OF THE BANK OF ENGLAND OF THE ISSUE PRICE; EACH SHARE SHALL BE PAID FROM THE DATE OF ISSUE OF THE SHARE UNTIL THE DATE OF REDEMPTION OF THE SHARE, IN CASH, ANNUALLY; AS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY; (C) EACH SHARE IS ENTITLED TO PREFERENTIAL PAYMENT IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP OF THE COMPANY, AND (D) A PREFERENCE SHAREHOLDER AND THE COMPANY SHALL AT ANY TIME HAVE THE RIGHT TO REDEEM ALL OR ANY OF THE PREFERENCE SHARES FOR THE TIME BEING OUTSTANDING AND FULLY PAID UP BY GIVING WRITTEN NOTICE.

Class of Shares:	PREFERENCE	Number allotted	1080000
Currency:	GBP	Aggregate nominal value:	1080000

Prescribed particulars

(A) EACH SHARE IS NOT ENTITLED TO VOTE IN ANY CIRCUMSTANCE; (B) EACH SHARE IS ENTITLED TO A FIXED, CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 10% OF THE ISSUE PRICE; EACH SHARE SHALL BE PAID FROM THE DATE OF ISSUE OF THE SHARE UNTIL THE DATE OF REDEMPTION OF THE SHARE, IN CASH, ANNUALLY; AS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY; (C) EACH SHARE IS ENTITLED TO PREFERENTIAL PAYMENT IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP OF THE COMPANY); AND (D) A PREFERENCE SHAREHOLDER AND THE COMPANY SHALL AT ANY TIME HAVE THE RIGHT TO REDEEM ALL OR ANY OF THE PREFERENCE SHARE FOR THE TIME BEING OUTSTANDING AND FULLY PAID UP BY GIVING WRITTEN NOTICE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2331000
		Total aggregate nominal value:	2331000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.