

THE COMPANIES ACT 2006
PUBLIC COMPANY LIMITED BY SHARES
ORDINARY AND SPECIAL RESOLUTIONS OF
CONSOLIDATED GENERAL MINERALS PLC

Passed the 23rd day of January 2013

At the Annual General Meeting of the above named Company, duly convened and held at the offices of East West Resources Plc at Old Change House, 128 Queen Victoria Street, London, EC4V 4BJ at 11 00 a m on 23 January 2013 the following Resolutions were duly passed, Resolution 5 as an Ordinary Resolution of the Company and Resolution 6 as a Special Resolution of the Company -

ORDINARY RESOLUTION

- 5 The directors of the Company be and are hereby generally and unconditionally authorised, in substitution for any previous authority, for the purposes of Section 551 of the Companies Act 2006 (as amended) (the "Act") to allot shares in the Company, or to grant rights to subscribe for or to convert any security into shares in the Company (such shares and such rights to subscribe for or to convert any security into shares in the Company being "relevant securities") on such terms and in such manner as they shall think fit up to a maximum nominal amount of £161,584 70 at any time (unless and to the extent previously revoked, varied or renewed by the Company in general meeting) during the period from the date hereof until the expiry of 15 months from the date hereof and the conclusion of the Company's next annual general meeting (whichever is the earlier) provided that the Company may make an offer or enter into an agreement which would or might require relevant securities to be allotted, offered or otherwise dealt with or disposed of after the expiry of such authority and the directors of the Company may allot any relevant securities after the expiry of such authority pursuant to such offer or agreement as if this authority had not expired

SPECIAL RESOLUTION

- 6 That, subject to and conditional upon the passing of resolution 5 above, the directors of the Company be and they are hereby given the power, in substitution for any previous authority, pursuant to Sections 570 and 573 of the Act to allot equity securities (within the meaning of Section 560 of the Act) of the Company for cash pursuant to the authority conferred by resolution 5 above as if Section 561 of the Act did not apply to any such allotment, such power to expire on the expiry of the period from the date hereof until the expiry of 15 months from the date hereof and the conclusion of the Company's next annual general meeting (whichever is the earlier) or the revocation of the authority conferred by resolution 5 above provided that before such expiry the Company may make an offer or enter into an agreement which would or might require equity securities to be allotted after the expiry of such power and the directors of the Company may allot equity securities under this power in pursuance of any such offer or agreement as if this power had not expired This power is limited to



- 6 1 the allotment of equity securities for cash where such securities have been offered (whether by way of a rights issue, open offer or otherwise) to holders of ordinary shares of 1p each in the capital of the Company where the equity securities respectively attributable to the interests of such holders are proportionate (as nearly as may be practicable) to the respective numbers of ordinary shares of 1p each held by them but subject to such exclusions or other arrangements as the directors of the Company may deem necessary or expedient to deal with any fractional entitlements or any legal or practical problems under the laws of, or the requirements of any regulatory body or any recognised stock exchange in, any territory, and
- 6 2 the allotment (other than pursuant to paragraph 6 1 above) of equity securities up to a maximum aggregate nominal amount of £48,475 41


Director

Dated 23 January 2013

Registered Office
2nd Floor
Vintners Place
68 Upper Thames Street
London
EC4V 3BJ