KPMG Audit Plc
Financial Services
15 Canada Square
London E14 5GL
United Kingdom

Private & confidential
Impax New Energy Investors (GP) Limited
31 St James's Square
London
SW1Y 4JR

5 December 2014

Dear Sir

Statement to Impax New Energy Investors (GP) Limited (no. 05529549) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

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COMPANIES HOUSE

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Registered office: 15 Canada Square, London, E14 5GL