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Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Please do not
write in
this margin

Note: This form is only for use when the contract has not been reduced to writing

**Please complete
legibly, preferably
in black type, or
bold block lettering**

To the Registrar of Companies
(Address overleaf)

For official use Company number

Please do not
write in the
space below. For
Inland Revenue
use only.

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

Name of company

* Insert full name
of company

* BGPH Limited

gives the following particulars of a contract which has not been reduced to writing

1	The number of shares allotted as fully or partly paid up otherwise than in cash	1,830,391
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2	The nominal value of each such share	£	1	00
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3a The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£	1	00
b The value of each share allotted i.e. the nominal value and any premium	£	1	00
c The amount to be considered as paid up in respect of b	£	1	00

<p>4 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted</p>		
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Presenior's name, address
and reference (if any):

Lovells
Atlantic House
Holborn Viaduct
London
EC1A 2FG

57 London Chancery

For official use
Capital section

Post room



A14 COMPANIES HOUSE

721
05/01/2006

* Where such properties are sold subject to mortgage, the gross value should be shown

	£
Legal estates in freehold property and fixed plant and machinery and other fixtures thereon*	
Legal estates in leasehold property*	
Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures)	
Equitable interests in freehold or leasehold property*	
Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)	
Goods, wares and merchandise subject to hire purchase or other agreements (written down value)	
Goodwill and benefit of contracts	
Patents, designs, trademarks, licences, copyrights, etc.	
Book and other debts	
Cash in hand and at bank on current account, bills, notes, etc	
Cash on deposit at bank or elsewhere	
Shares, debentures and other investments	1,830,391.00
Other property	
	1,830,391.00

Signed

212608

Date 3/1/06

Certificate of value §

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Date _____

Date _____