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COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



05528312

Name of company

* insert full name
of Company

* Altair Financial Services International Plc

Date of creation of the charge

6 February 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

The liabilities of the company pursuant to a loan agreement dated 6 February 2009 between the company and Dexapoint United Corporation (the "Lender").

Names and addresses of the mortgagees or persons entitled to the charge

Dexapoint United Corporation, Calle 53, Urbanizacion Obarrio, Swiss Tower, Piso 16 Panama

Republic de Panama

Postcode

Presenter's name address and
reference (if any) :Atlantic Law Llp
One Great Cumberland Place
London W1H 7AL

Time critical reference

For official Use (02/06)

Mortgage Sec

Post room

MONDAY



LD4

LA97S781
09/02/2009
COMPANIES HOUSE

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Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

The company with full title guarantee charges to the Lender by way of a fixed and floating charge:

- i) all the undertakings, assets and rights of the company;
- ii) all the shares held by the company in the capital of any and all Subsidiaries of the company;
- iii) all licences, consents and authorisations, statutory or otherwise held or required in connection with the company's business or the use of any Charged Property and all rights in connections with them;
- iv) all present and future goodwill and uncalled capital for the time being of the company; and
- v) all Equipment.

All Capitalised terms to have the same meaning as found in the Debenture.

Particulars as to commission allowance or discount (note 3)

Signed



Date 6 Feb 2009

On behalf of [company][mortgagee/chargee]†

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5528312
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 6 FEBRUARY
2009 AND CREATED BY ALTAIR FINANCIAL SERVICES
INTERNATIONAL PLC FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO DEXAPOINT UNITED
CORPORATION UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 9 FEBRUARY
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 FEBRUARY
2009

PC



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES