

Oyez

Please complete in typescript,
or in bold black capitals.

CHFP041

88(3)

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

*Note: This form is only for use where the
contract has not been reduced to writing*

Company Number

05528146

Company name in full

Humberts (East Midlands) Limited

gives the following particulars of a contract which has not been
reduced to writing

- 1 Class of Shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be
considered as paid up on each share
otherwise than in cash
- b The value of each share allotted
ie. the nominal value and any premium
- c The amount to be considered as paid
up in respect of b

Ordinary		
1,679,999		
£1.00		
£1.00		
£1.00		
£1.00		

continue overleaf

Signed

[Signature]

Date

15 February 2007

**Delete as appropriate

** A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver~~ / ~~official receiver~~ / ~~receiver manager~~ / ~~voluntary arrangements supervisor~~

Contact Details

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
form. The contact information that you

Berryman

Park House, Friar Lane, Nottingham,

NG1 6DN

Tel 0115 945 3700

DX number 10004

DX exchange NOTTINGHAM 1

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh



A49 19/04/2007 706
COMPANIES HOUSE

A08 17/02/2007 162
COMPANIES HOUSE

THURSDAY

- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

The 1,679,999 ordinary shares of £1.00 have been allotted to the following allottees in exchange for the transfer of the business and assets of the partnership known as "Humberts Grantham": -

Karen Jane Gray of 3 Charnwood Close, Low Road, Barrowby, Grantham, Lincolnshire, NG32 1BE (195,000 ordinary shares of £1.00 each);

Peter John Grinling Mills of The Manor House, Low Road, Manthorpe, Grantham, Lincolnshire, NG31 8NQ (575,000 ordinary shares of £1.00 each);

Timothy Stuart Murgatroyd of Blenheim House, 27a High Road, Barrowby, Grantham, Lincolnshire, NG32 1BJ (555,000 ordinary shares of £1.00 each);

Charles William Hodder Welby of Stroxtan House, Stroxtan, Grantham, Lincolnshire, NG33 5DD (177,500 ordinary shares of £1.00 each); and

Anthony John Snarey of The Mill, Manthorpe, Grantham, Lincolnshire, NG31 8NH (177,499 ordinary shares of £1.00 each).

The 1 unpaid ordinary subscriber share of £1.00 held by Anthony John Snarey is also to be treated as fully paid.

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue