

**Return of Allotment of Shares**Company Name: **AO WORLD PLC**Company Number: **05525751**Received for filing in Electronic Format on the: **18/12/2018**

X7L17SIA

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
17/12/2018

Class of Shares:	ORDINARY	Number allotted	13095104
Currency:	GBP	Nominal value of each share	0.0025
		Amount paid:	1.3616
		Amount unpaid:	0

Non-cash consideration

**THE CONSIDERATION FOR THE ALLOTMENT OF THE SHARES IS THE TRANSFER OF A
LOAN NOTE OF NOMINAL VALUE OF £17,830,294 ISSUED BY AO LIMITED.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	471883584
	SHARES	Aggregate nominal value:	1179708.96
Currency:	GBP		

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS. EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	471883584
		Total aggregate nominal value:	1179708.96
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.