

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets & Liabilities  
Pursuant to Section 89(3) of  
the Insolvency Act 1986

# S89(3)

For Official Use

Company Number

05522498

Name of Company

J P Morgan Metals and Concentrates Limited

We

Guy Robert Thomas Hollander  
Tower Bridge House  
St Katharine's Way  
London  
E1W 1DD

Roderick John Weston  
Tower Bridge House  
St Katharine's Way  
London  
E1W 1DD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

18 April 2011

Mazars LLP  
Tower Bridge House  
St Katharine's Way  
London  
E1W 1DD

Ref DNL001/GZH/RJW/MZP/AZS/JZB

Insolvent

For Official Use



THURSDAY

\*AL09ATHO\*

A56

21/04/2011

56

COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986

Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities

Company number 05522498  
Name of Company J P. Morgan Metals & Concentrates Limited

Presented by Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD

Declaration of Solvency

(a) Insert names and addresses We, Mr Philip J Bacon of 83 Harvard Avenue, Stamford, CT 06902  
and

Mr Marcelo X Parra of 83 Harvard Avenue, Stamford, CT 06902

(b) Delete as applicable being the directors of J.P Morgan Metals & Concentrates Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding 12 months

We append a statement of the company's assets and liabilities as at 14 April 2011 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signatures of persons making declaration

(e) Insert date

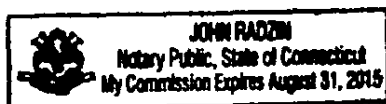
Mr Philip J Bacon

Mr Marcelo X Parra

Declared at 14  
This 14th day of April 2011

Before me

Solicitor or Commissioner of Oaths / Notary Public



14 *ad* *115*  
**Statement as at 16 April 2011 showing assets at estimated  
realisable values and liabilities expected to rank**

Form 4.70 contd.

Assets and liabilities			Estimated to realise Or to rank for Payment to nearest \$
<b>Assets</b>			<b>\$</b>
	Balance at bank		
	Cash advance		
	Marketable securities		
	Bills receivable		
	Book debtors (inter company)		1,583,005
	Loans and advances		
	Investments		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz, Corporation Tax and VAT refund		
	<b>Estimated realisable value of assets \$</b>		<b>1,583,005</b>
<b>Liabilities</b>			
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
	Unsecured creditors (amounts estimated to rank for payment)		
		<b>\$</b>	
	Intercompany creditor		
	Taxation liabilities	9,125	(9,125)
	Accrued expenses		
	Other liabilities		
	Minority Interest		
<b>Estimated surplus after paying debts in full</b>			<b>\$ 1,573,880</b>

**Remarks:**