



Please complete in typescript, or  
in bold black capitals.

CHWP000

# 88(3)

(Revised 2005)

## Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note: This form is only for use where the  
contract has not been reduced to writing

Company Number

5519908

Company name in full

TUBUTAMA LIMITED

gives the following particulars of a contract which has not been  
reduced to writing

- 1 Class of Shares  
(ordinary or preference etc)
- 2 The number of shares allotted as fully  
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be  
considered as paid up on each share  
otherwise than in cash
- b The value of each share allotted  
ie. the nominal value and any premium
- c The amount to be considered as paid  
up in respect of b

ORDINARY		
58,500,000		
£0.005		
£0.005		
£0.06		
£0.06		

continue overleaf

Signed

*[Signature]* FOR GOWER  
SECRETARIES LTD

Date

20/9/06

\*\*Delete as appropriate

~~\*\* A director / secretary / administrator / administrative receiver / receiver /  
official receiver / receiver manager / voluntary arrangement supervisor~~

### Contact Details

You do not have to give any contact  
information in the box opposite but if  
you do, it will help Companies House to  
contact you if there is a query on the  
form. The contact information that you  
give will be visible to searchers of the  
public record.

RONALDSONS

55 GOWER STREET, LONDON WC1E 6HQ

Tel 020 7580 6075

DX number 44739

DX exchange SOHO SQUARE

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2



- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

58,500,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ISSUED IN EXCHANGE FOR THE WHOLE OF THE ISSUED SHARE CAPITAL OF MINERAMEX LIMITED OF VALUE £3,510,000

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue